

# The Gaia mission. Part II

## The Science promise



F. Figueras

on behalf of the Gaia team at the Barcelona University

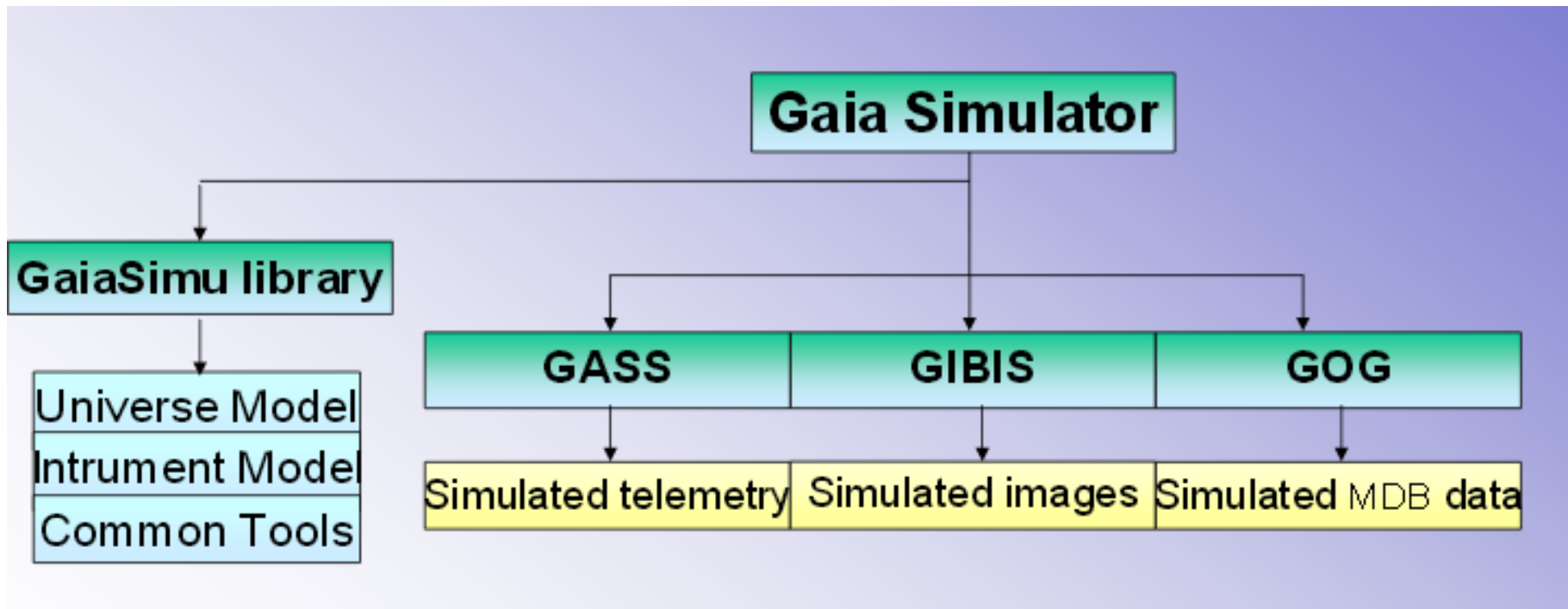
# Outline

1. **What Gaia will observe**
2. The Data Releases
3. The archive
4. **Gaia Science Performances**
5. The Scientific promise
  - Galactic structure and dynamics
6. Towards a chemo-dynamical model of the MW
7. Networks and schools

**What Gaia will observe?**

# The Gaia Simulator(s)

As part of the Gaia Data Processing and Analyzing Consortium (DPAC)





# The Universe Model

## Solar System

Sun, Earth, Moon

(not for observation)

Planets and satellites

Minor bodies

- Asteroids
- Comets
- Kuiper belt

Other components

- Zodiacal light
- Solar wind
- Etc.

## Our Galaxy

Field stars

- "Normal"
- Multiple systems
- Variable stars

Stellar clusters

- Open clusters
- Globular clusters
- OB associations
- Stellar streams

Extended objects

- Planetary nebula
- HII regions
- Reflection nebula

Other components

- Galactic diffuse light
- Unresolved background stars
- Extrasolar planets

## Extragalactic objects

Galaxies with resolved structure

- Field stars
- Stellar clusters
- Surface brightness
- Supernovae

Galaxies with unresolved structure

- Surface brightness
- Supernovae

QSO

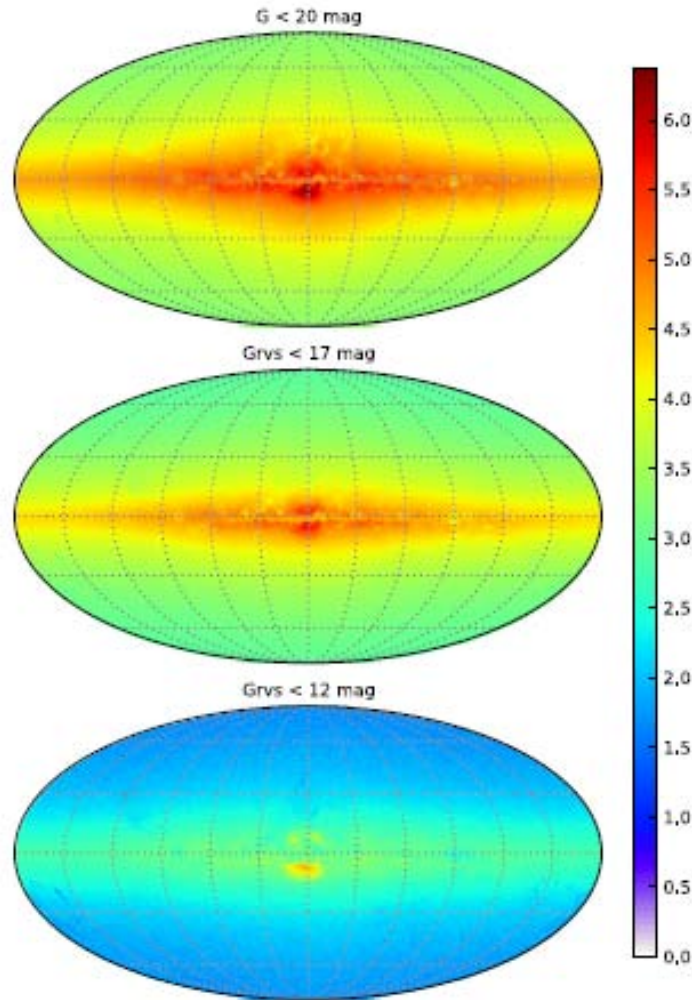
Other components

- Diffuse extragalactic light

10 years effort!



# The Gaia Simulator: MW stars



Stars per square-deg (log10)

## Besançon Galaxy Model Drimmel et al. (2003) 3D extinction

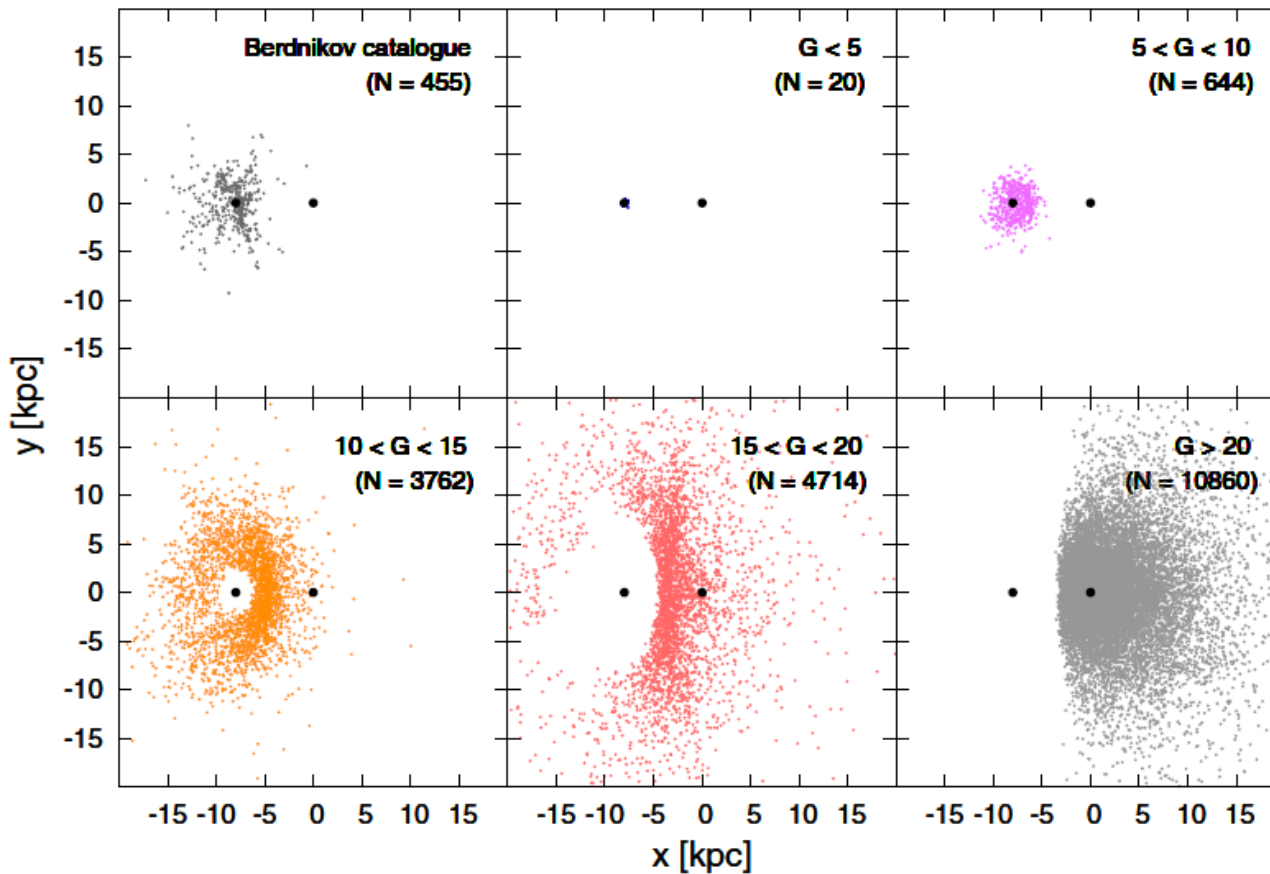
Stars	$G < 20$ mag	$G_{\text{rvs}} < 17$ mag	$G_{\text{rvs}} < 12$ mag
Single stars	31.59%	25.82%	12.91%
Stars in multiple systems	68.41%	74.18%	87.09%
⇒ <i>In binary systems</i>	52.25%	51.55%	40.24%
⇒ <i>Others (ternary, etc.)</i>	16.16%	22.63%	46.85%
Total stars	1 600 000 000	600 000 000	28 000 000
Individually observable	1 100 000 000	390 000 000	13 000 000
⇒ <i>Variable</i>	1.78%	3.06%	8.37%
⇒ <i>With planets</i>	1.75%	1.44%	0.66%

## Variable stars:

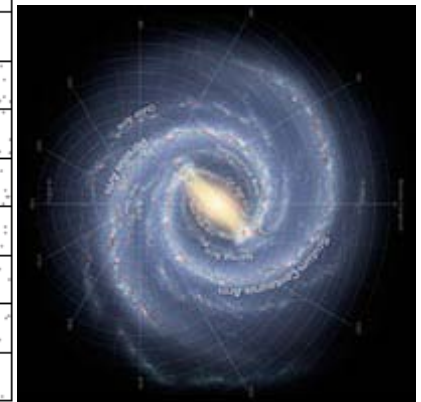
Stars	$G < 20$ mag	$G_{\text{rvs}} < 17$ mag	$G_{\text{rvs}} < 12$ mag
Single variable stars	24.52%	25.79%	28.39%
Variable stars in multiple systems	75.48%	74.21%	71.61%
⇒ <i>In binary systems</i>	55.74%	52.65%	38.49%
⇒ <i>Others (ternary, etc.)</i>	19.73%	21.55%	33.12%
Total variable stars	28 000 000	19 000 000	2 700 000
Individually observable	21 500 000	16 000 000	2 000 000
With planets	2.09%	2.64%	2.09%

# The Cepheids

Gaia will observe ~6000-9000 Galactic Cepheids (60-70% multiple systems)



H. Leavitt, 1912



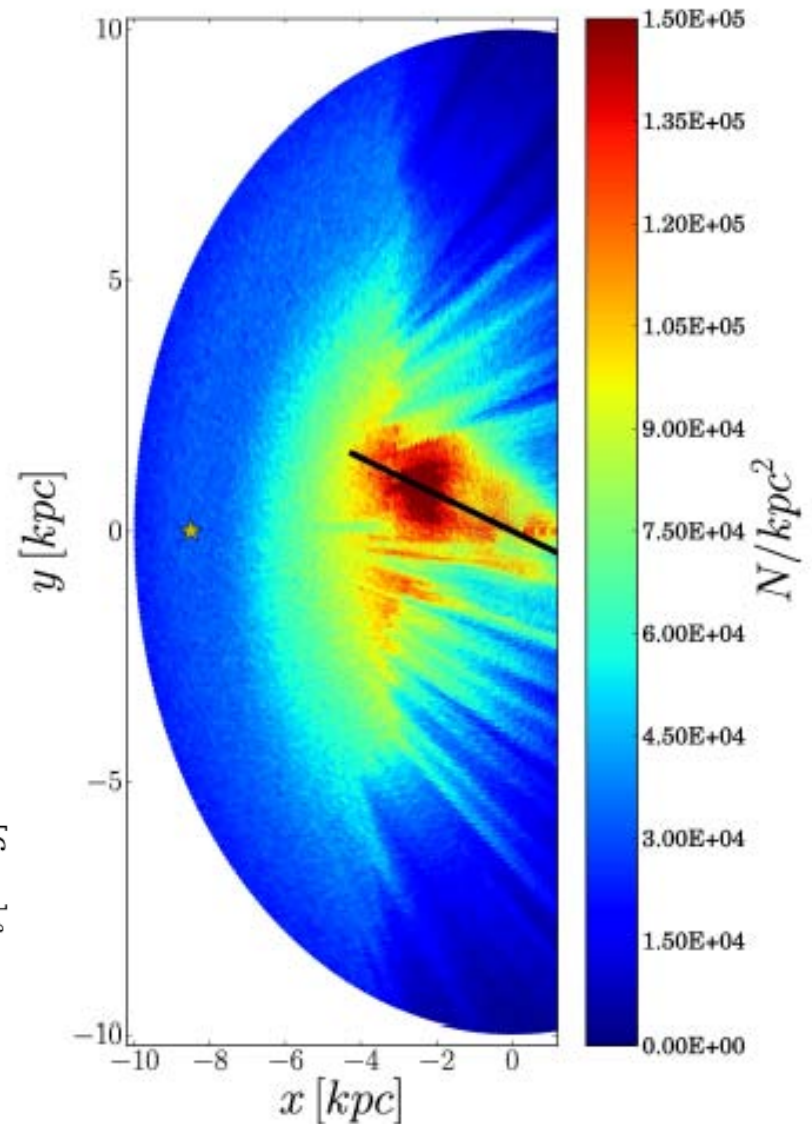
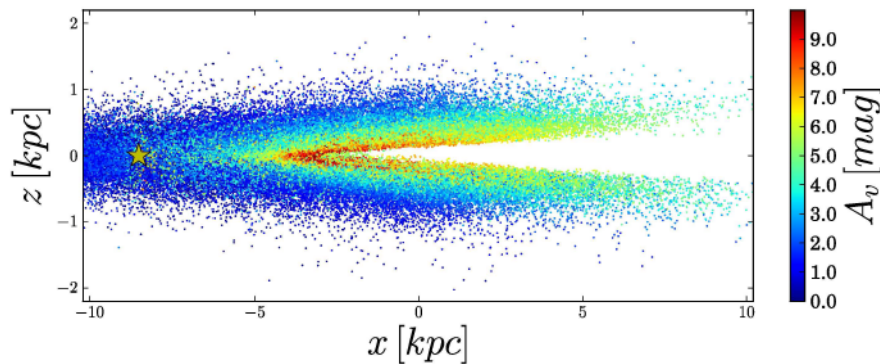
Windmark et al., 2011



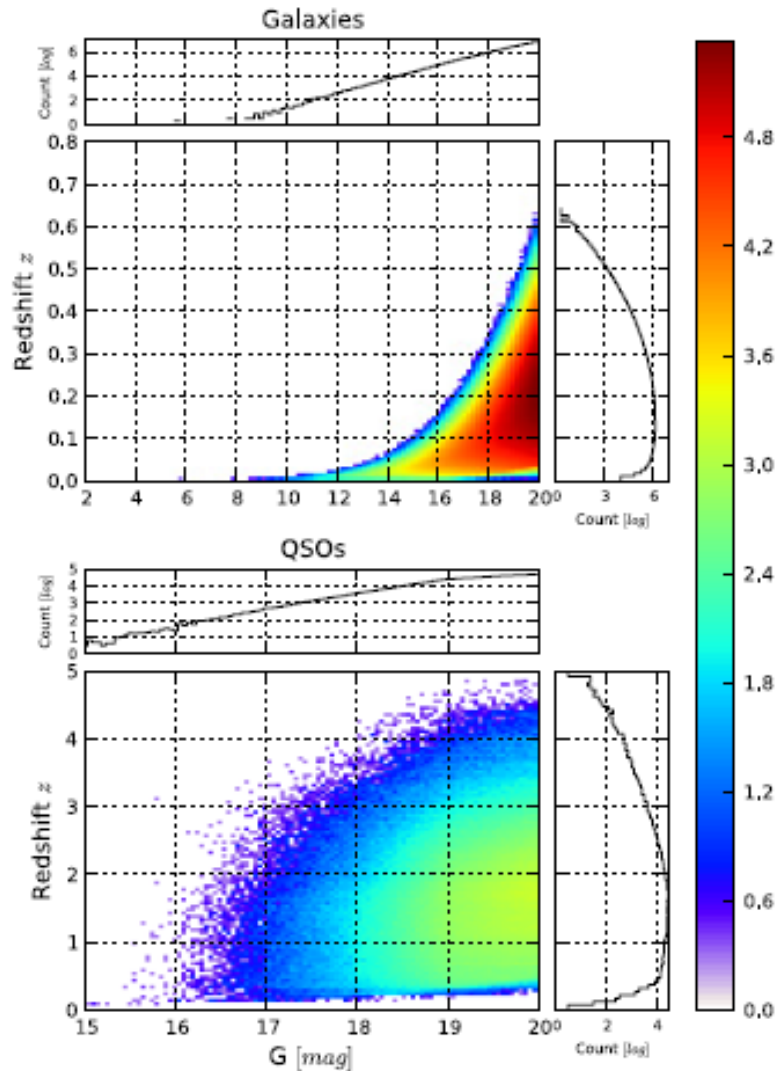
# Disk Red Clump Stars

Number of stars	
RC-all	$57 \times 10^6$
RC-G20	$26 \times 10^6$
RC-RVS	$8.5 \times 10^6$

3D test particle simulations  
3D extinction model  
Gaia observational constraints



# The Gaia Simulator: extragalactic objects



**Unsolved Galaxies**

$$\sim 3.8 \cdot 10^6$$

$$Z < 0.8$$

**Quasars**

$$\sim 5 \cdot 10^5$$

$$Z < 4$$

**Fig. 21.** Redshift and  $G$  relation for galaxies and QSOs. Colour scale indicates the  $\log_{10}$  of the number of objects per 0.05 mag and 0.05 redshift difference.

# Data Releases and Archive



# Gaia Data Release Scenario

## **From now on:**

- Photometric science alerts
- Near-Earth-asteroid information

## **Summer 2016**

- Positions + G magnitude (~all sky, single stars)
- Calibrated Ecliptic pole data
- The Hundred Thousand Proper Motion (HTPM) – Hipparcos

## **Early 2017**

- Five parameters astrometric solution (single stars)
- Radial velocities for non-variable RV stars
- Two-band photometry (+ Astrophysical parameters)



# Gaia Data Release Scenario

## **2017/2018:**

Orbital solutions for binaries

BP/RP and RVS spectra, object classification & AP

Mean Radial Velocities

## **2018/2019**

Variable stars classifications + epoch photometry

Solar System results (orbital solution & epoch data)

Non single stars

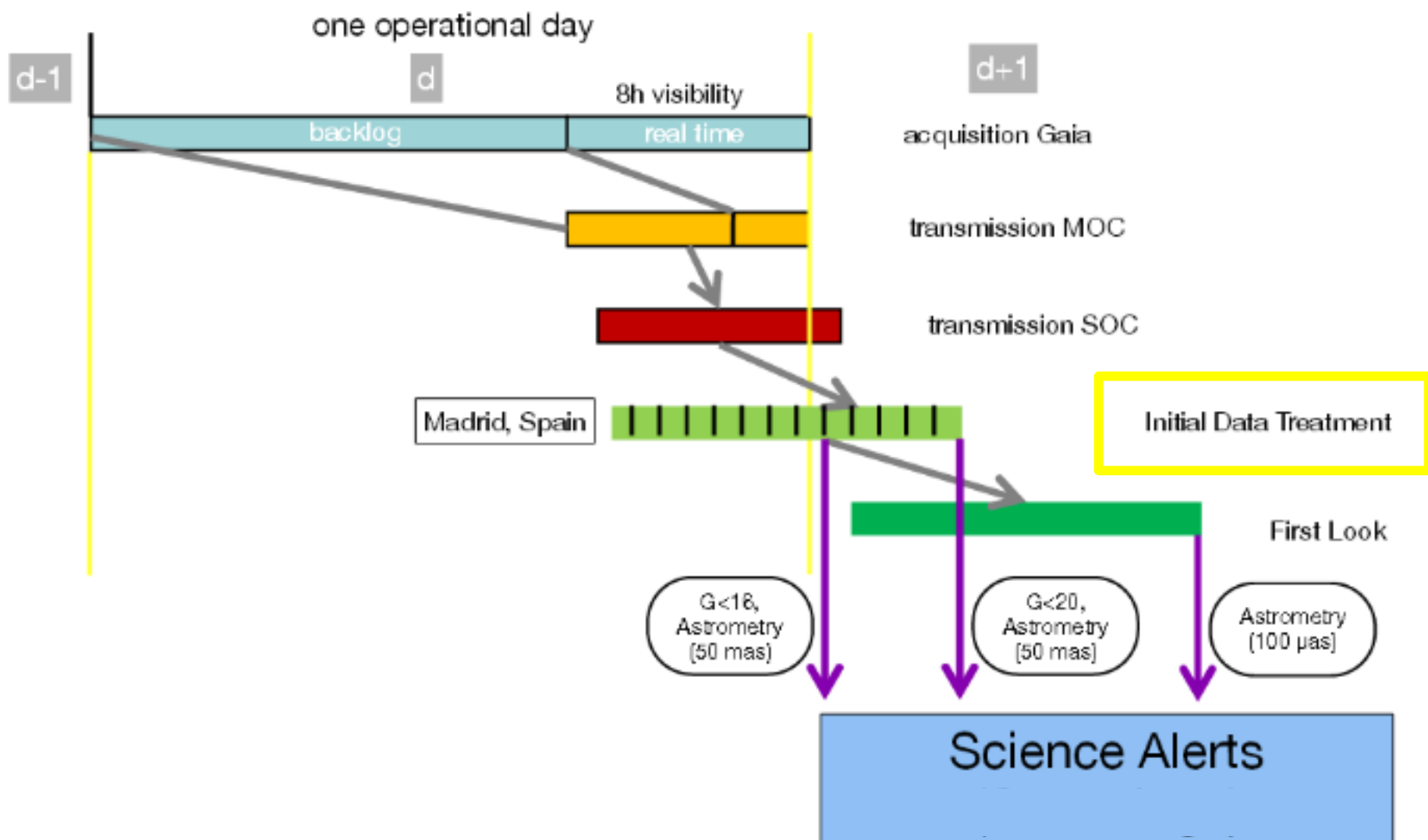
## **2020-2022: Final Release**

All data archive (epoch + end-of-mission data)

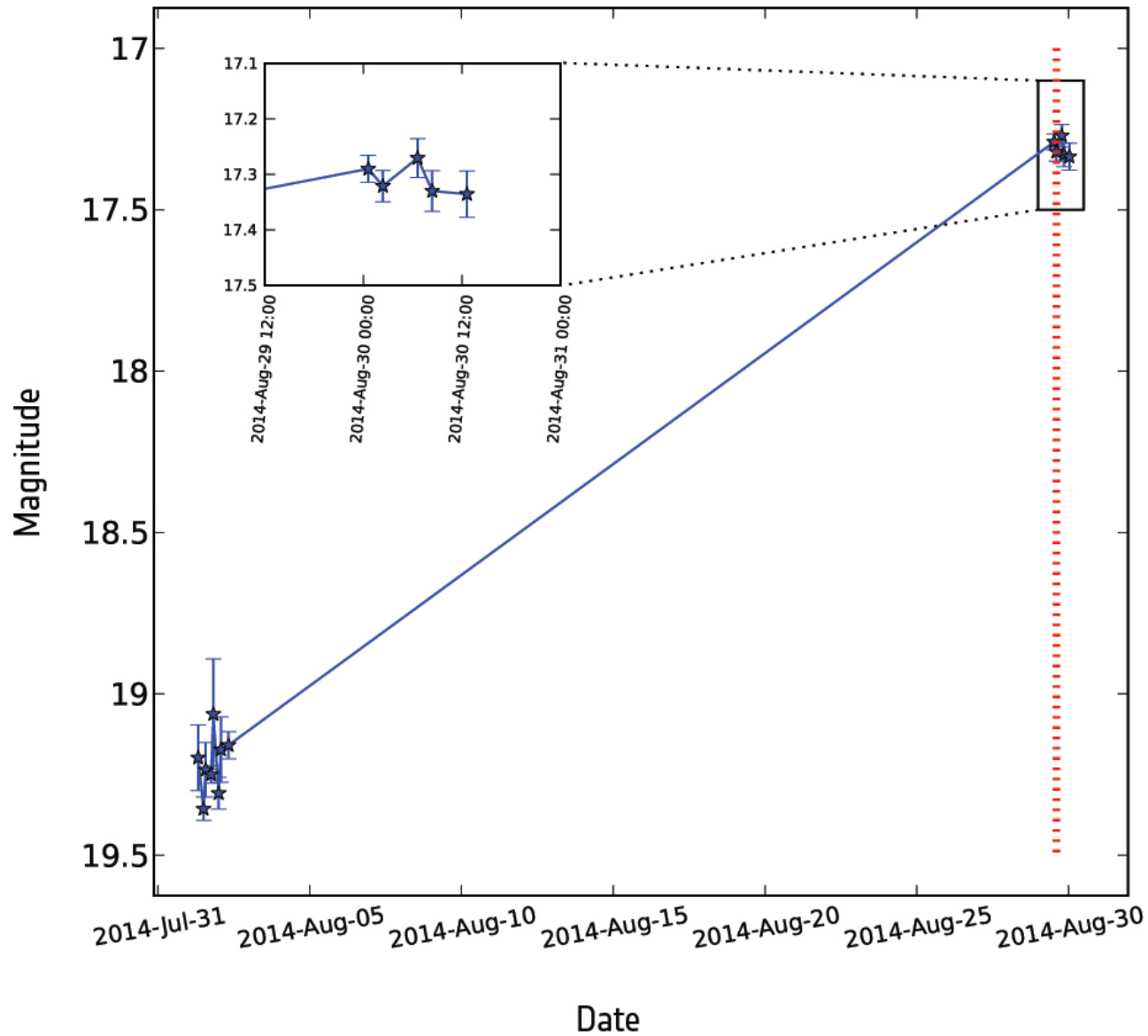
# The first SNIa detected by Gaia

August, 2014

# Timeline for Data Flow



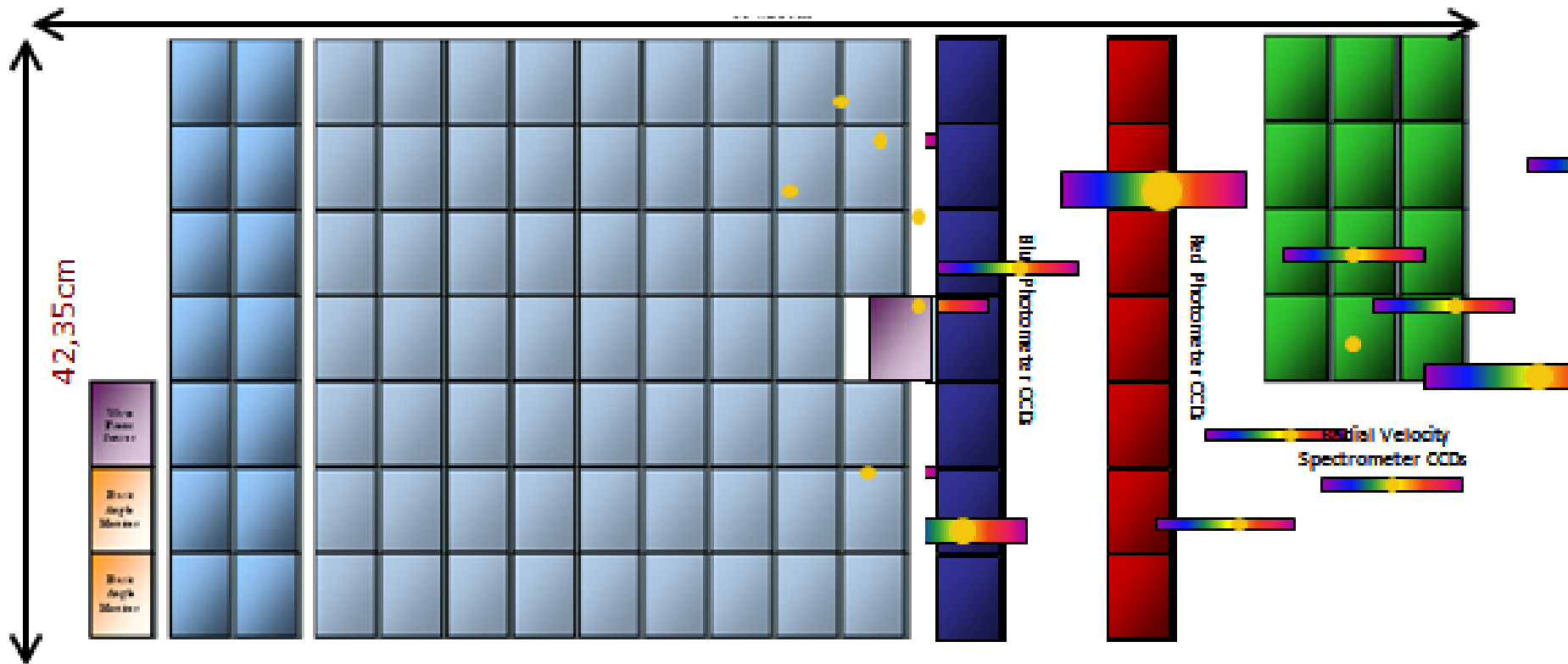
# Gaia light curve of galaxy SDSS J132102.26+453223.8



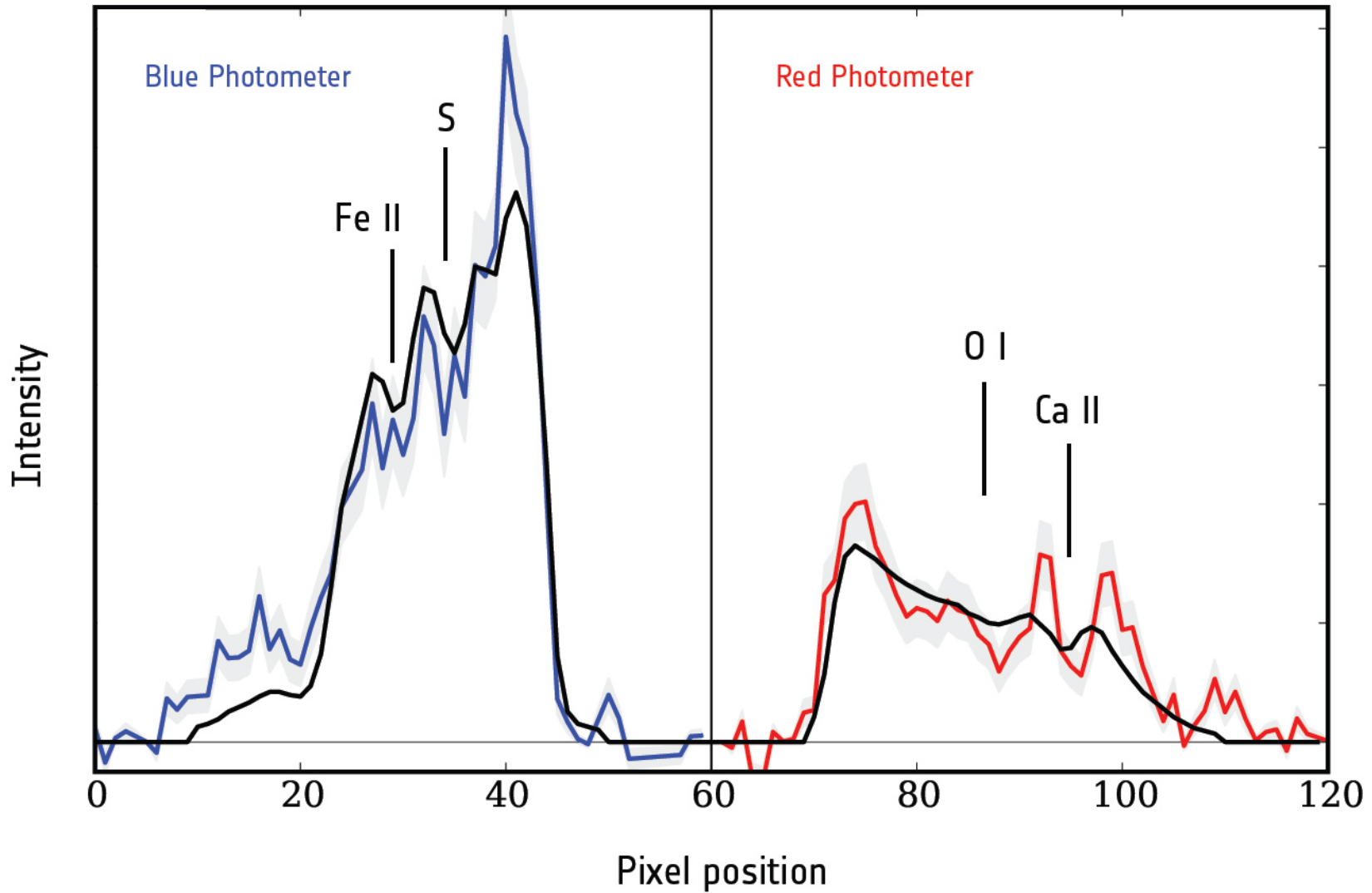


# Scanning Space Astrometry:

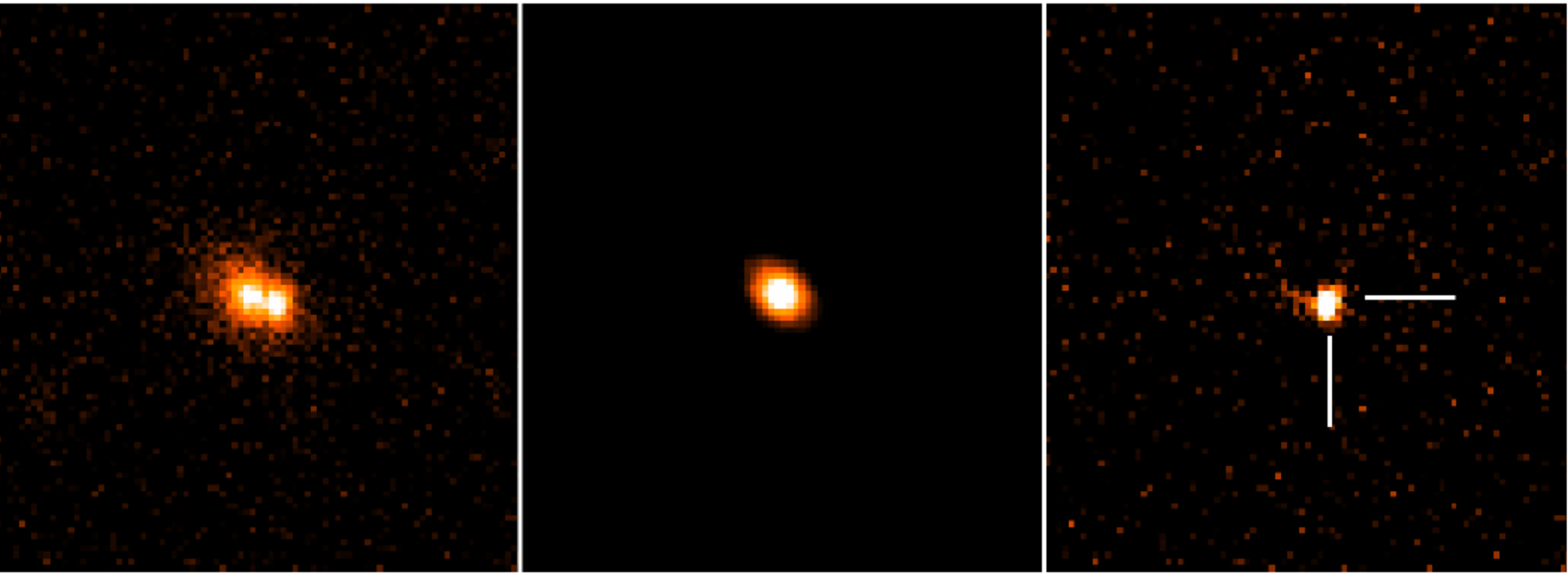
to transform positional information into timing data



# Gaia low-resolution spectrum of Gaia2014aaa



### Supernova Gaia14aaa and its host galaxy

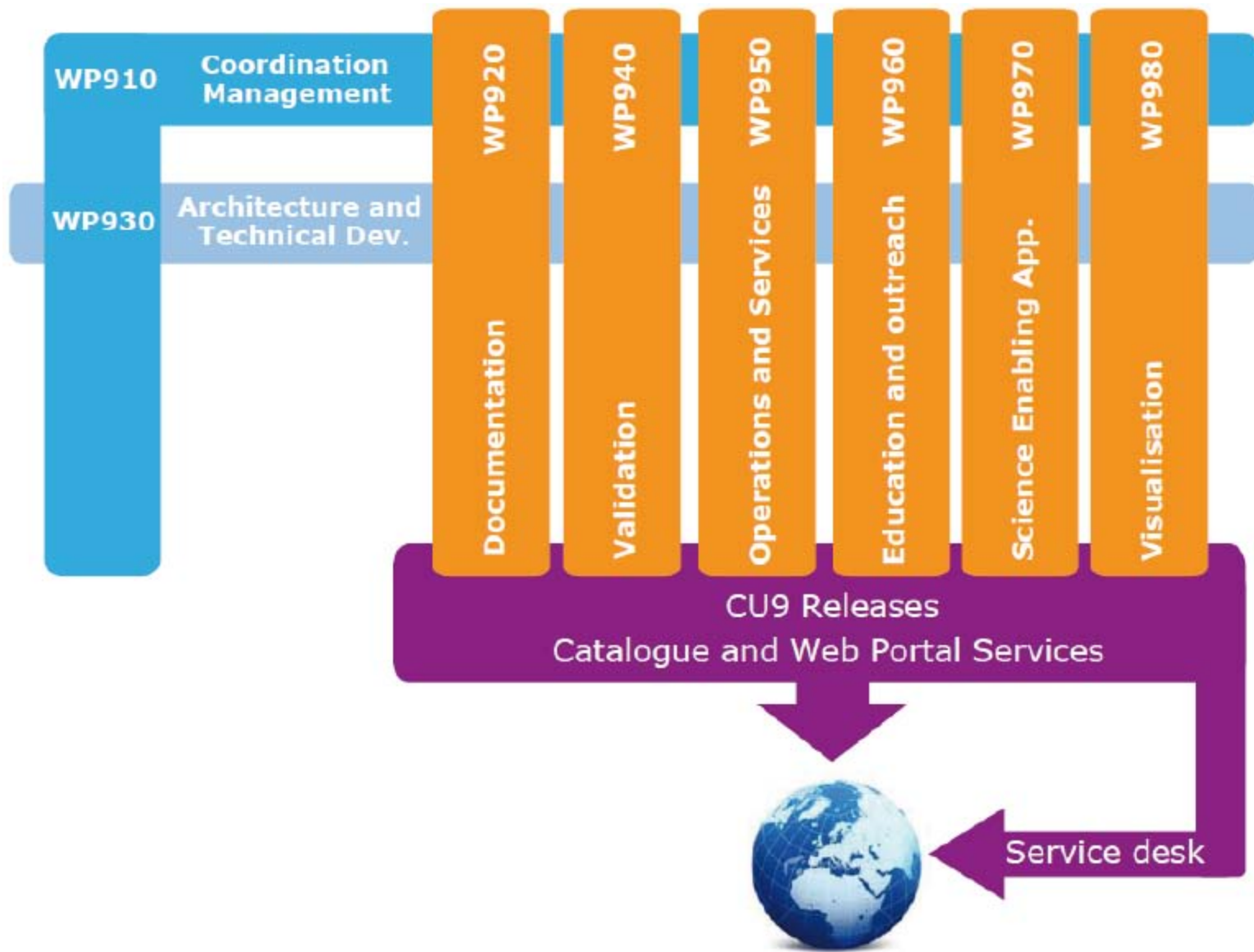


**Caption:** This image shows the supernova named Gaia14aaa as seen on 10 September 2014 with the robotic Liverpool Telescope on La Palma, in the Canary Islands, Spain. This is a Type Ia supernova – the explosion of a white dwarf locked in a binary system with a companion star

# **The Gaia Archive**

**A huge collective effort  
2012-2022**

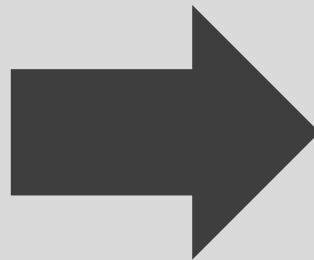




# Gaia Science Performances

**Nominal  
mission**

(BL: Before  
launch)



**After commissioning (AC)**



# GOG: Gaia Object Generator

An attempt to simulate Gaia products  
GUMS + a model for Gaia errors

Goals:

To fill the Gaia Archive  
For Science Exploitation

Configuration

Sources

Running output

**General Information**Simulation reference : User email : Properties File path :  Thread pool size :  Enable **Simulation parameters**Transit number :   Calibration noiseOverall mission margin :   Spatial resolution modelNumber of field of view :   Use intra CCD dispersionSpectra oversampling :  Dispersion variation : Photometry aperture factor :  Attitude model :  Reference row number :  Sf model :  Isf  psf**Output** True sources parameters Epoch parameters Epoch BPRP spectra Epoch RVS spectra Noise Combined parameters Use healpix ID Combined BPRP spectra Auxiliary data Combined RVS spectra



# Astrometric standard errors

The mean end-of-mission standard error for parallax includes:

- all known instrumental effects
- an appropriate calibration error
- 20 % margin (results from the on-ground data processing are not included)

$$\sigma_n [\mu\text{as}] = (9.3 + 658.1 \cdot z + 4.568 \cdot z^2)^{1/2} \cdot [0.986 + (1 - 0.986) \cdot (V-I_C)],$$

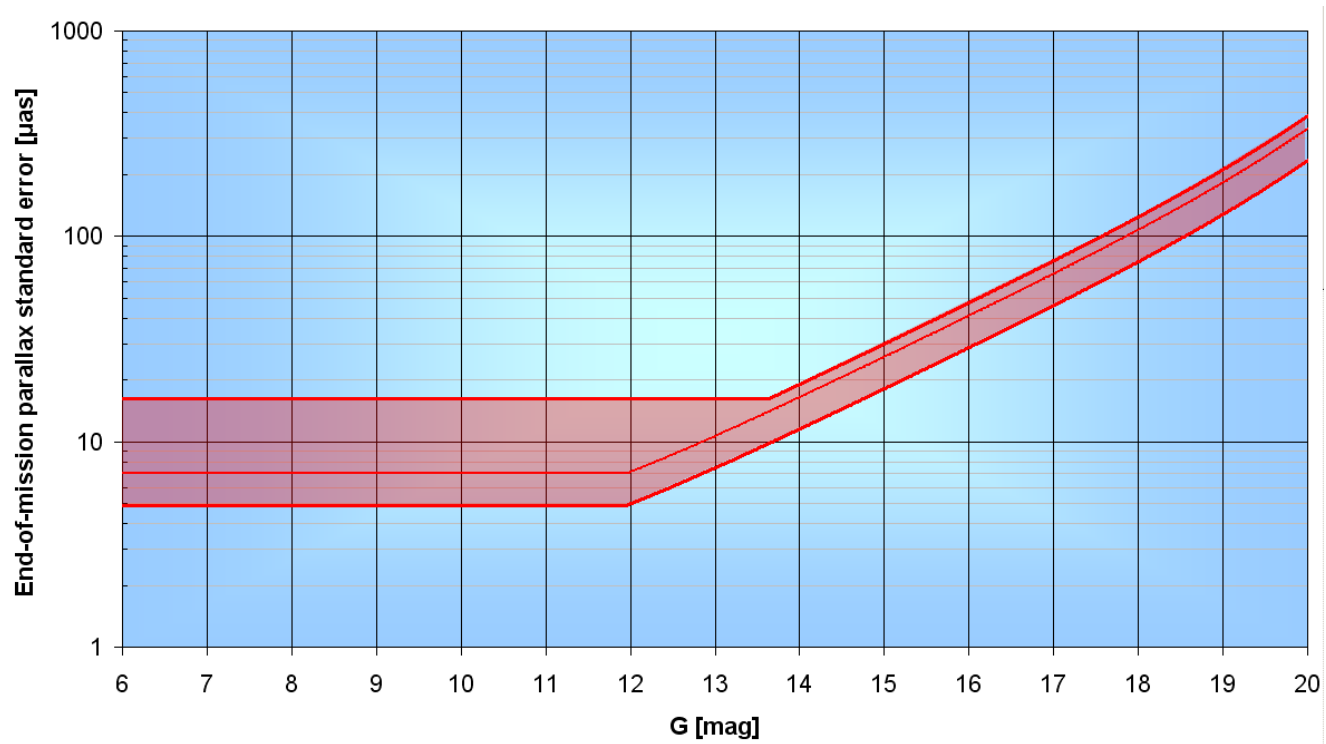
where

$$z = \text{MAX}[10^{0.4 \cdot (12 - 15)}, 10^{0.4 \cdot (G - 15)}],$$

(BL)

It depends sensitively on the adopted TDI-gate scheme ( $G < 12$  mag)  
(The decrease of the CCD exposure time to avoid saturation of the pixels)

# End-of-mission parallax standard error (BL)



For bright stars ( $G < 12$  mag) the standard error is dominated by calibration errors, not by the photon noise

# Astrometric performance (AC)

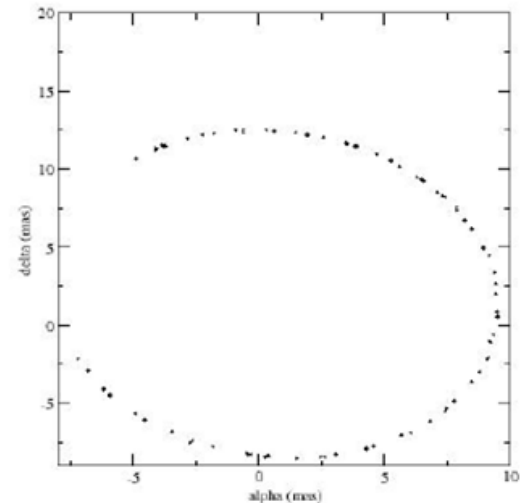
End-of-mission (5 years)

	<b>B1V</b>	<b>G2V</b>	<b>M6V</b>
<b>V-I<sub>c</sub> [mag]</b>	-0.22	0.75	3.85
<b>Bright stars</b>	5-14 $\mu\text{as}$ (3 mag < V < 12 mag)	5-14 $\mu\text{as}$ (3 mag < V < 12 mag)	5-14 $\mu\text{as}$ (5 mag < V < 14 mag)
<b>V = 15 mag</b>	26 $\mu\text{as}$	24 $\mu\text{as}$	9 $\mu\text{as}$
<b>V = 20 mag</b>	600 $\mu\text{as}$	540 $\mu\text{as}$	130 $\mu\text{as}$

Single focal plane crossing

4.3 times worse than the end-of-mission

GOG epoch data for a binary system  
(units: mas)



# Astrometric end-of-mission errors

They depend on the scanning law:

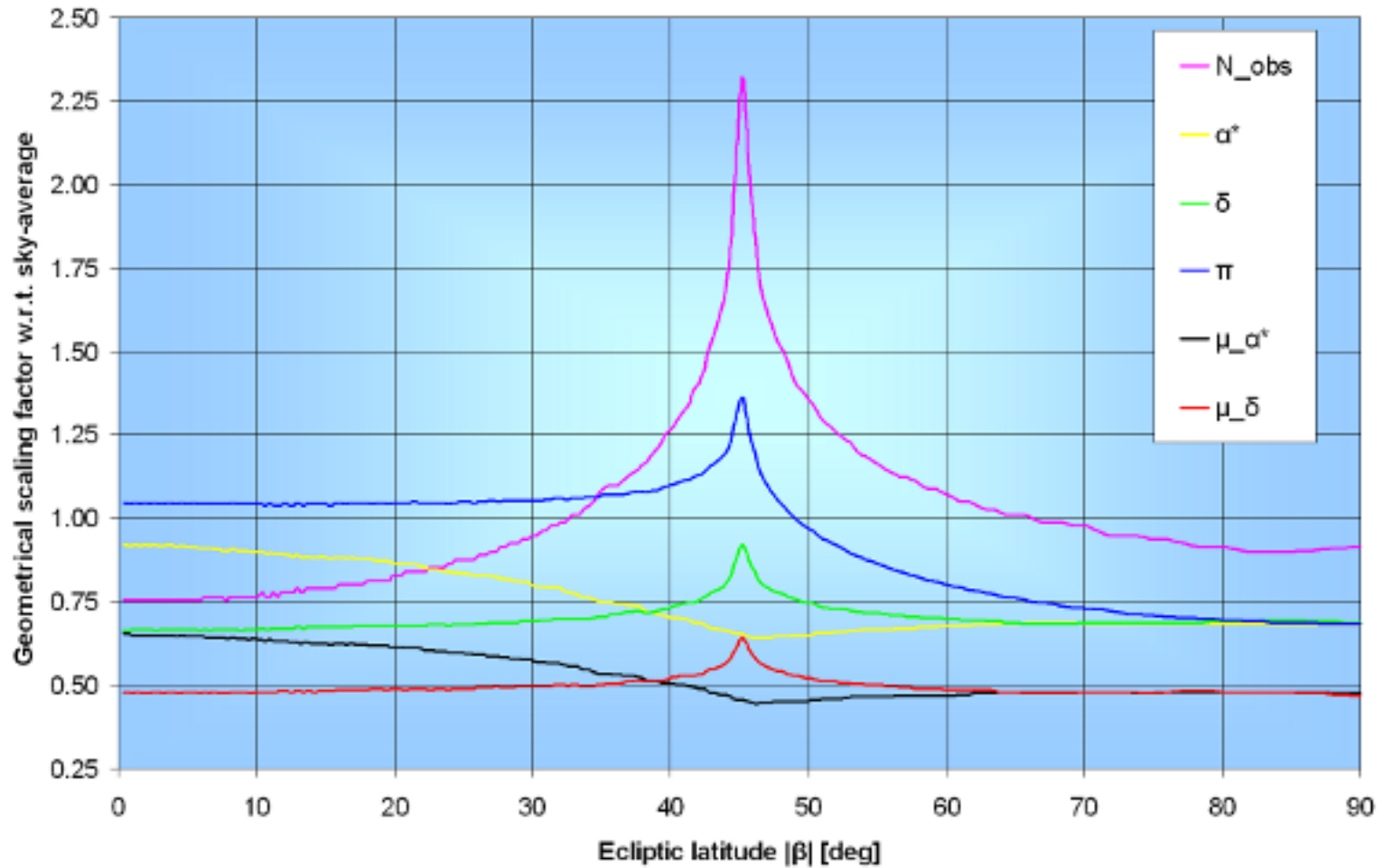
- 1) Take into account the individual number of transits
- 2) Multiply the mean value by a geometrical scaling factor ( $g$ )

## **Geometrical scaling factor:**

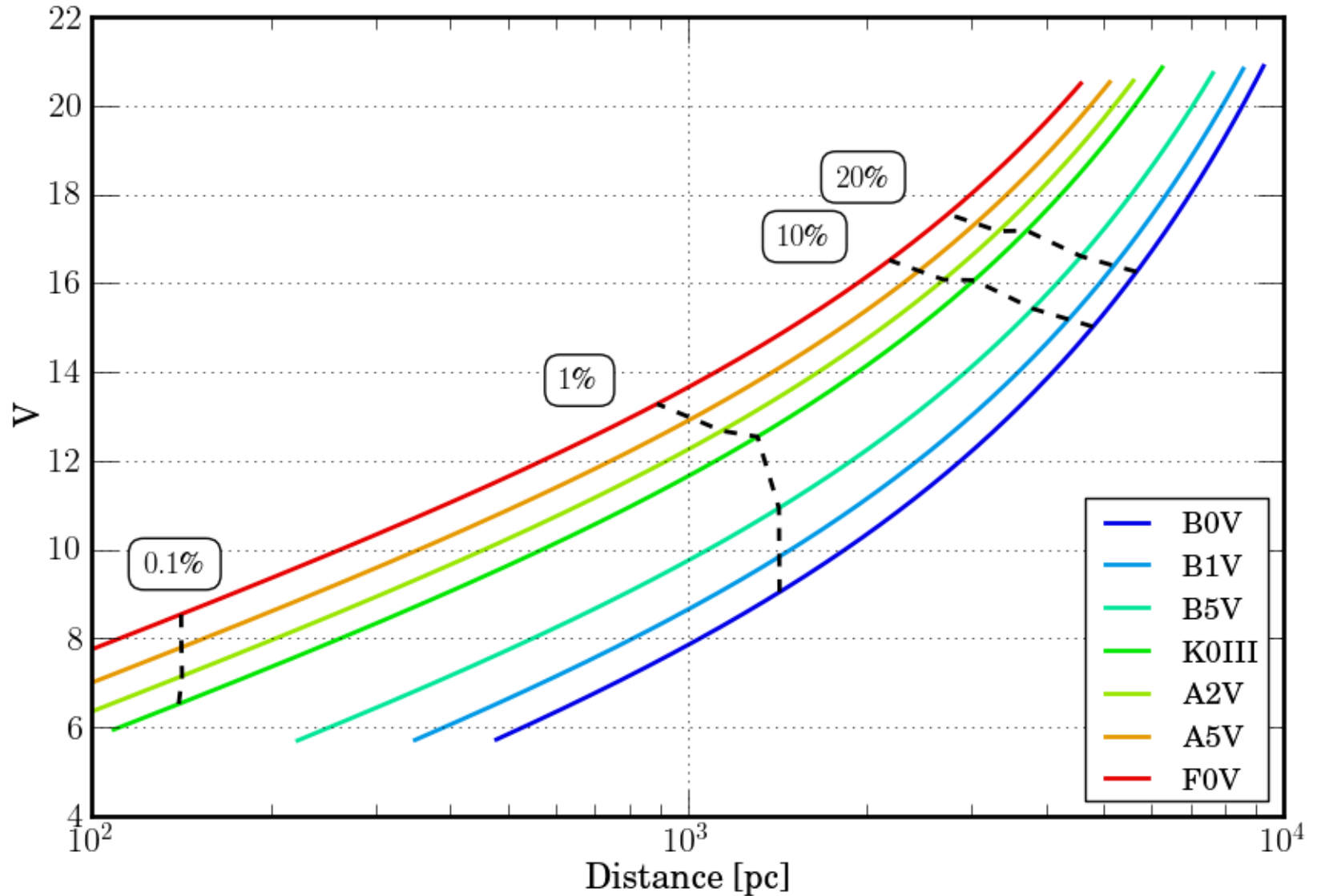
*Each particular transit does not carry the same astrometric weight. The weight depends on the angle between the along-scan direction (where we make the measurement) and the circle from the star to the Sun (the parallax shift is directed along this circle).*

*Therefore, a large number of transits does not guarantee a small parallax error*

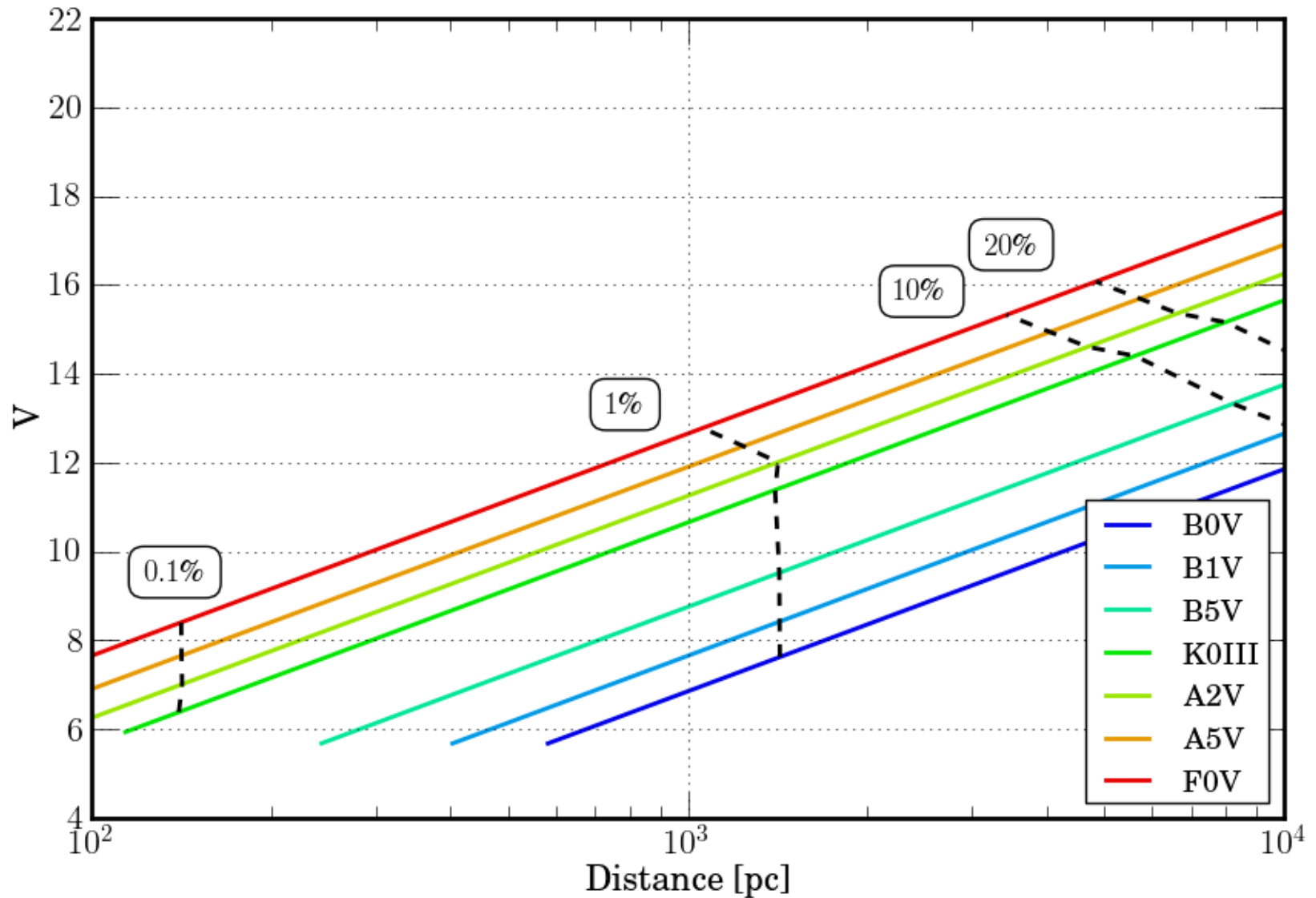
# Geometric factor: a function of ecliptic latitude ( $\beta$ )



# Gaia Parallax accuracy in the disk ( $A_v = 1\text{mag/kpc}$ , BL)



# Gaia Parallax accuracy in the halo ( $A_v = 0$ , BL)

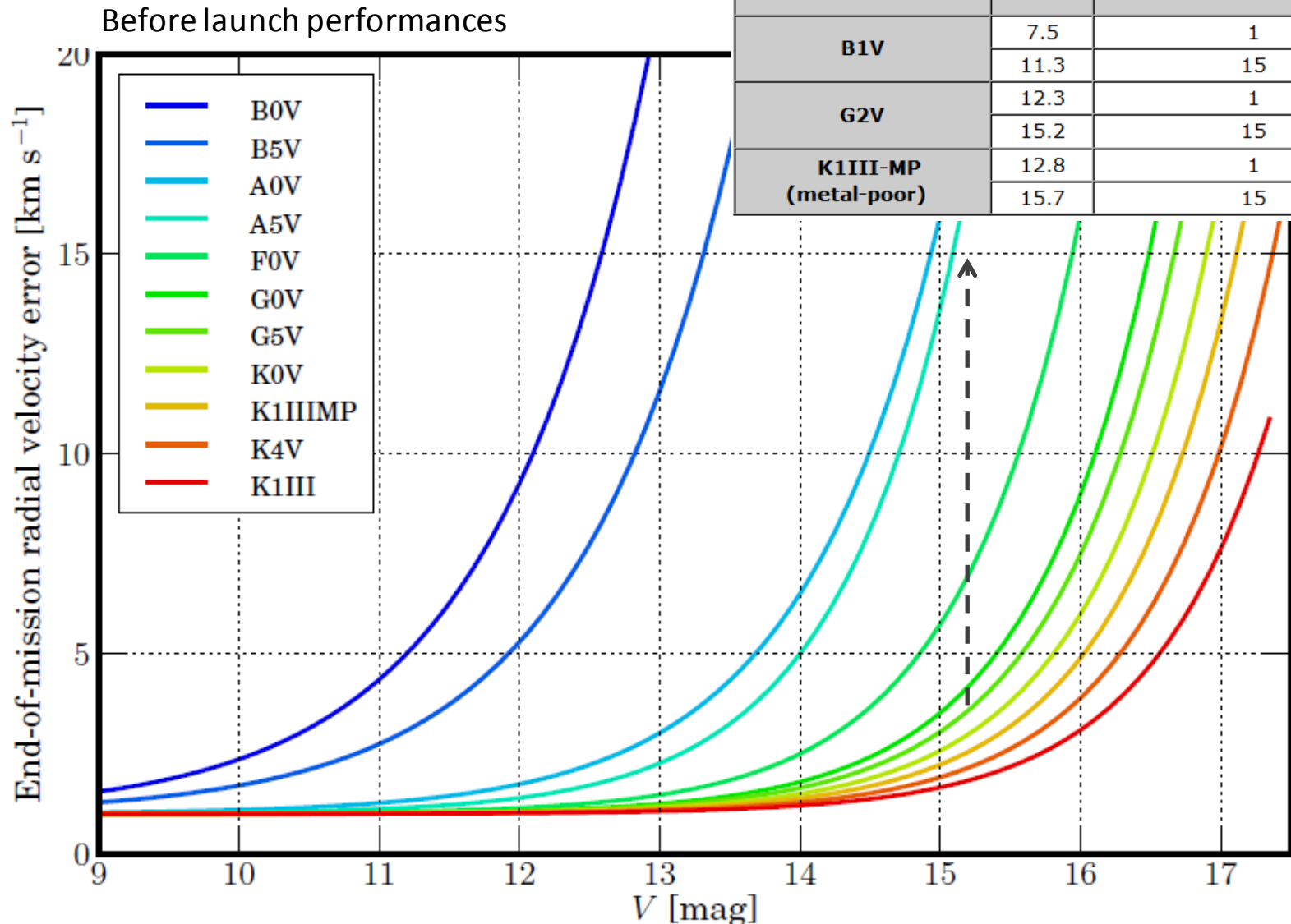




# Gaia Radial Velocities – RVS

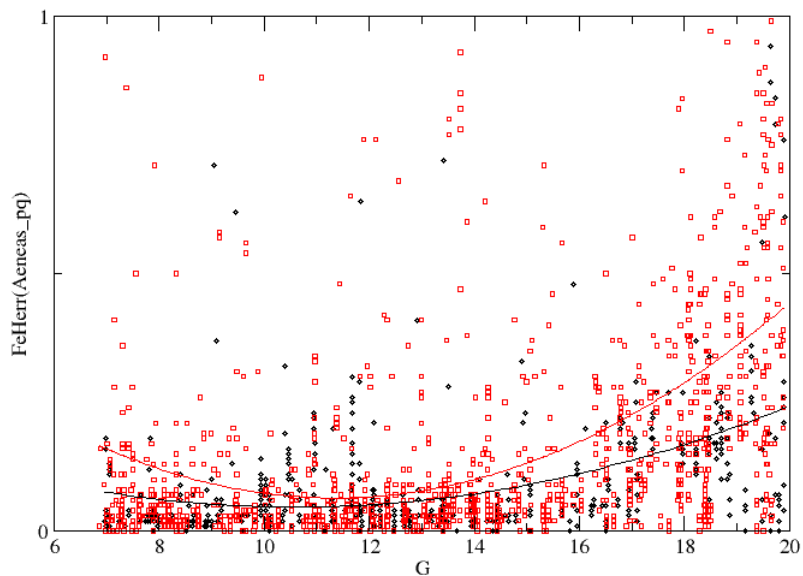
- ◆ Slitless spectroscopy in Ca triplet region

Spectral type	V [mag]	Radial-velocity error [km s <sup>-1</sup> ] (AC)
B1V	7.5	1
	11.3	15
G2V	12.3	1
	15.2	15
K1III-MP (metal-poor)	12.8	1
	15.7	

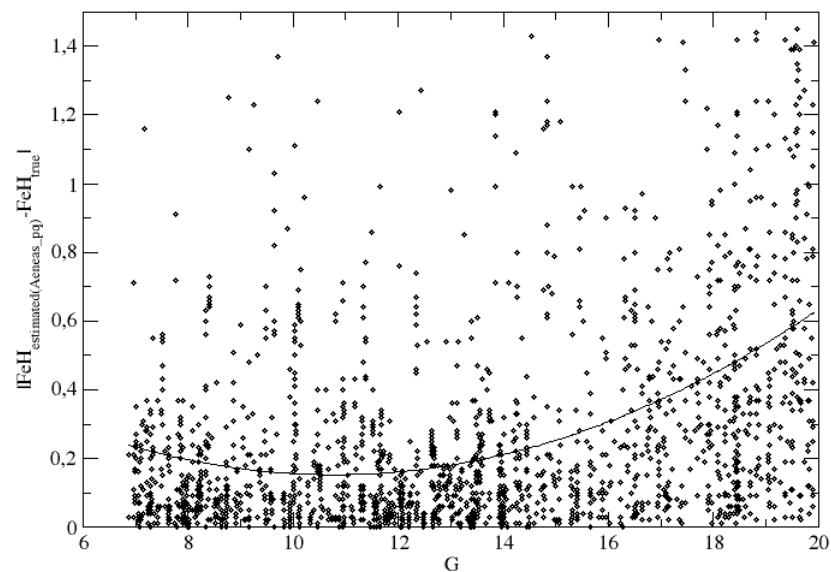


# [Fe/H] (from BP+RP+ $\pi$ )

Before launch performances



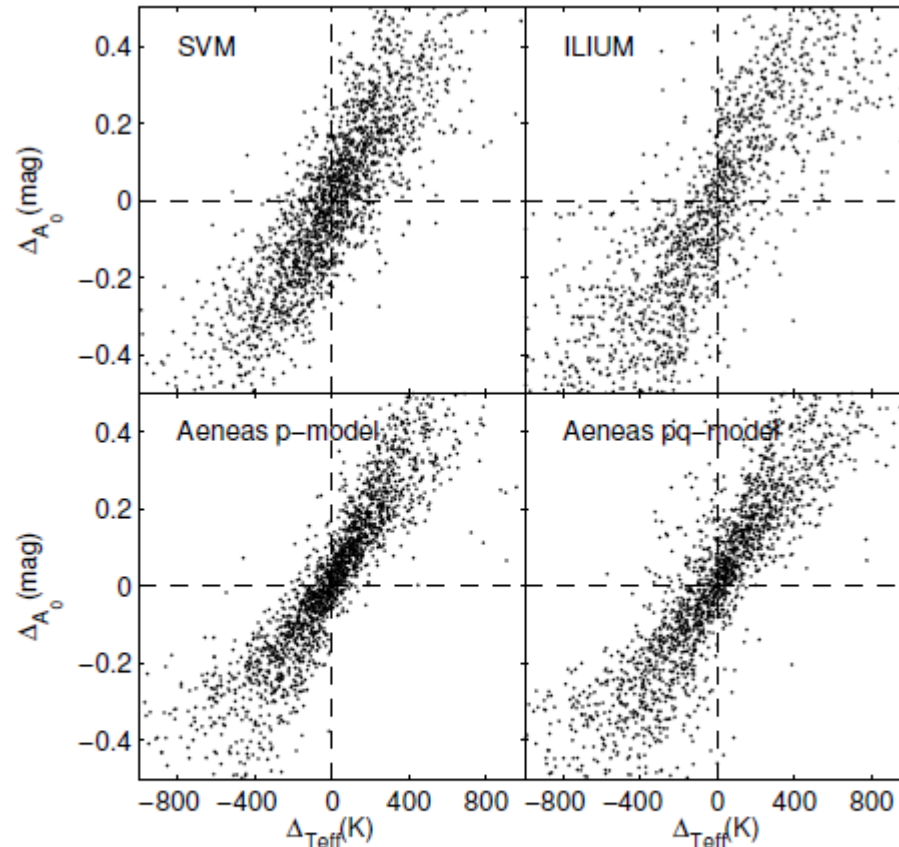
Aeneas-pq precision



| estimated values from Aeneaspq – true |

FGK star G=15: 0.1-0.2 dex accuracy

A critical degeneracy between  $T_{\text{eff}}$  and  $A_0$  (extinction) is present



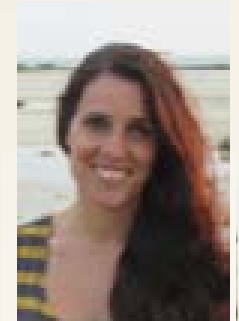
**Figure 10.** The correlation between the  $T_{\text{eff}}$  and  $A_0$  residuals for stars with  $G = 15$  mag (upper panels) and  $G = 19$  mag (lower panels) for all four methods.

(Liu et al., 2012)

# **Scientific promise**

# Searching for the ultra-faint dwarfs galaxies

An example of a collaborative effort  
Research and engineers from different disciplines



Aguilar, Luis (IA-UNAM/México)

Antiche, Erika (Univ. Barcelona/Spain)

Antoja, Teresa (ESA/The Netherlands)

Aparicio, Antonio (IAC/Spain)

Brown, Anthony (Leiden/The Netherlands)

Figueras, Francesca (Univ. Barcelona/Spain)

Hidalgo, Sebastian (IAC/Spain)

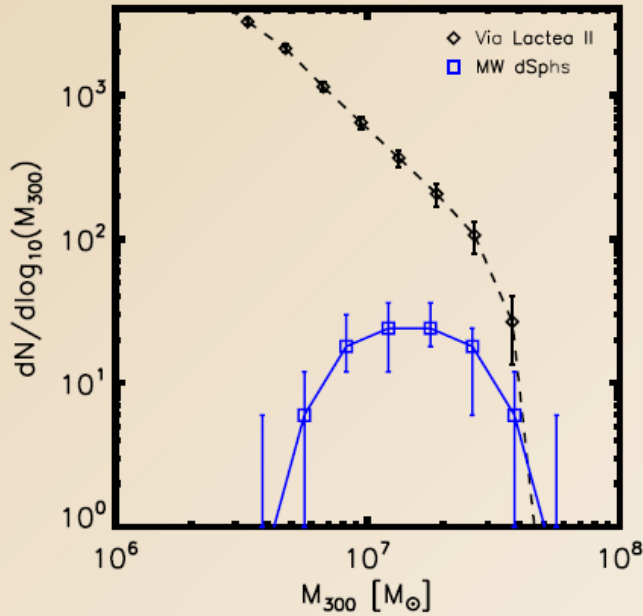
Mateu, Cecilia (CIDA/Venezuela)

Valenzuela, Octavio (IA-UNAM/México)

Velázquez, Hector (IA-UNAM/México)

# Missing satellite problem

Bullock 2010



Before by:  
Kauffmann et al. (1993)  
Klypin et al. (1999)  
Moore et al. (1999)

observed  
~25 satellites  
with  $L > 10^3 L_{\odot}$

!?

expected  
~400

~15 new satellites  
in SDSS/SEGUE

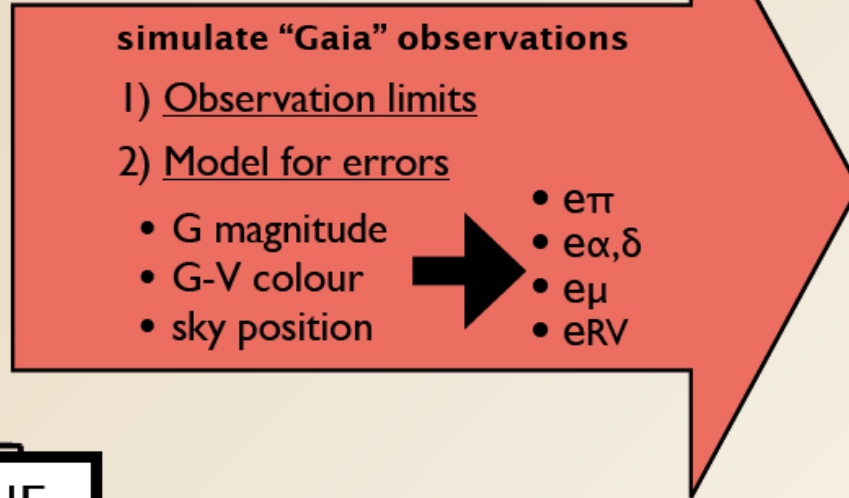
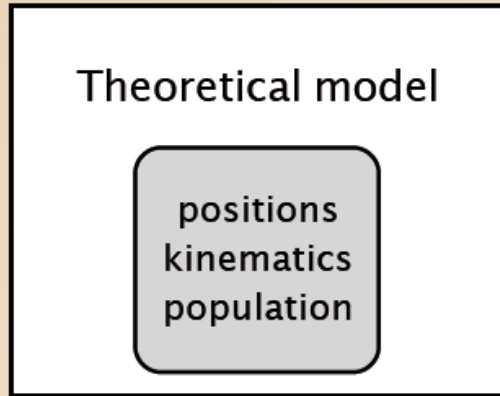
Ultra Faint Dwarf  
Galaxies

Willman et al. (2005)  
Zucker et al. (2006)  
Grillmair (2006), (2009)  
Majewski et al. (2007)  
Belokurov et al. (2007, 2009)  
Martin et al. (2009)

- $L \approx 10^2 - 10^5 L_{\odot}$
- $r_h \sim 20 - 800$  pc
- distances 20–200 kpc
- high stellar velocity dispersion ( $\sim 4 - 10$  km/s)
- higher M/L ratios  $10^2 - 10^3$
- very metal poor



# Method

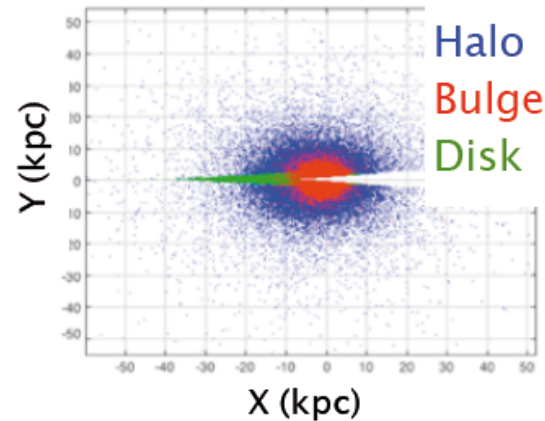


Gaia  
Mock  
Catalog

UF

Galaxy

GUMS  
Gaia Universe  
Model Snapshot

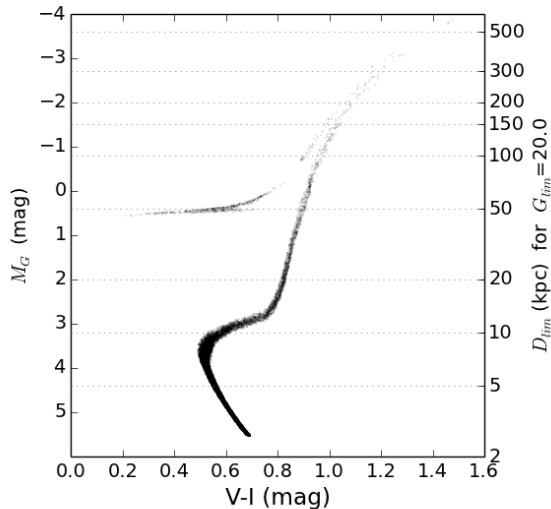


# Generation of UF

- Density & kinematics:  
Isotropic Plummer sphere

$$\rho = \frac{3M}{4\pi b^3} \left(1 + \frac{r^2}{b^2}\right)^{-5/2}$$

- Population (light model):
  - ◆ single age (10 Gyr)
  - ◆ metal poor [Fe/H] ~ -1.5
  - ◆ mixed in position



## 9 PARAMETERS

		ranges
intrinsic	rh (pc)	5-1000
	$\sigma_V$ (km/s)	1-100
	$L_V$ ( $L_\odot$ )	$10^2 - 10^5$
phase space coordinates	dist (kpc)	5-500
	l (deg)	0-360
	b (deg)	0- $\pm 90$
	$V_{gal}$ (km/s)	100-500
	$\phi$ (deg)	0-360
	$\theta$ (deg)	0-360

M/L	$10^2 - 10^6$
$M^*$ ( $M_\odot$ )	10 - $10^4$
Nobs	$10 - 10^5$

- $e_\pi \sim 100\%$
- no RV

search in  
l, b,  $\mu_l$ ,  $\mu_b$

ID	$L_v$ ( $L_\odot$ )	$rh_p$ (pc)	$\sigma_V$ ( $\text{km s}^{-1}$ )	$D$ (kpc)	$l$ (deg)	$b$ (deg)	$V_{gal}$ ( $\text{km s}^{-1}$ )	$\phi$ (deg)	$\theta$ (deg)	$M/L$ ( $M_\odot/L_\odot$ )	$M_{st}$ ( $M_\odot$ )	$N_{obs}$
30009	$9 \cdot 10^2$	50	5	15	90	30	107.	0.	20.	55.	80.	99

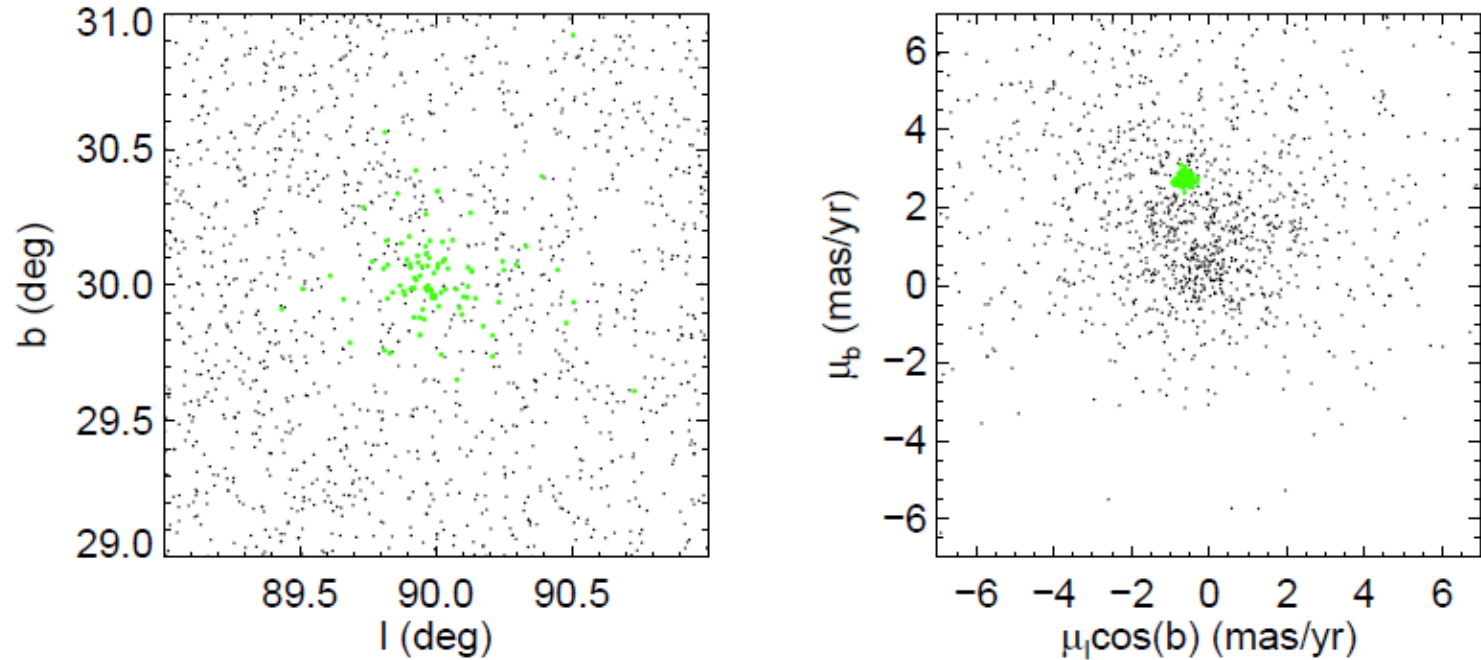
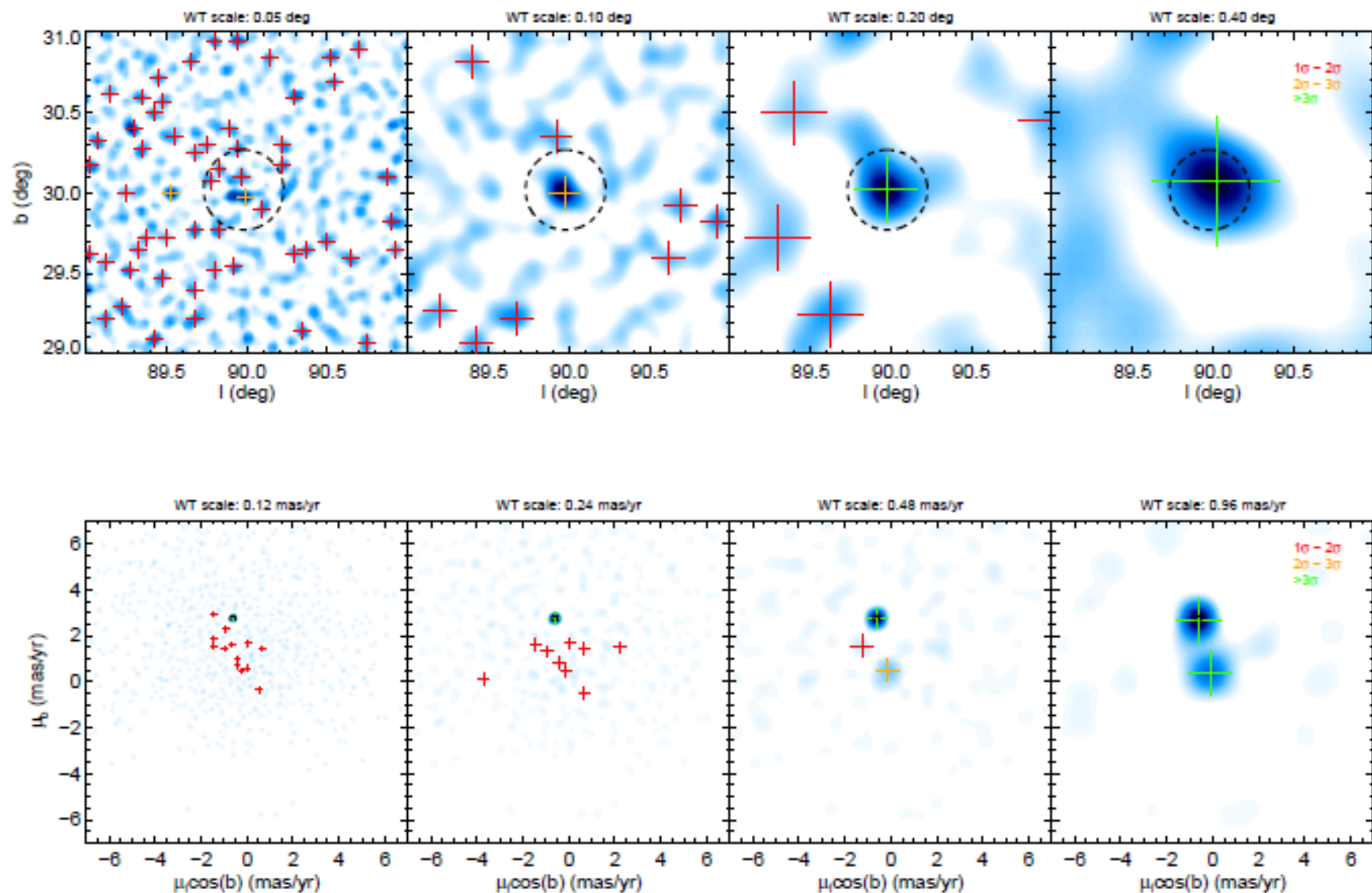
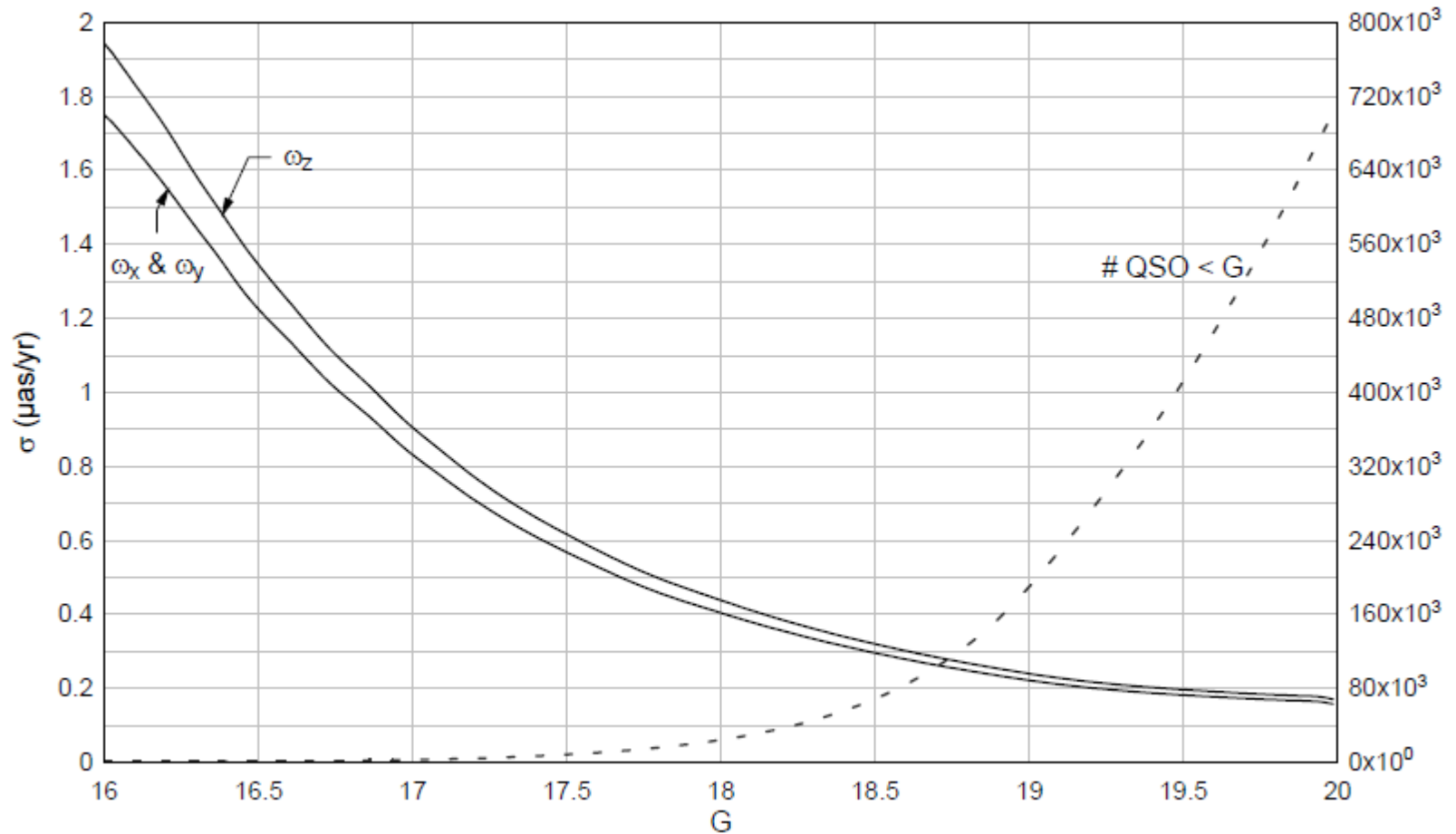


Figure 1. Sky (left) and proper motion plane (right) for the field of UFDG 3009. The stars belonging to the UFDG are shown as green dots while the foreground and background stars are in black.



**Figure 3.** Wavelet Transform (WT) at different scales for UFDG 3009 for the sky (top) and proper motion plane (bottom). The black dashed circle shows the true position and size of the UF. The position is calculated as the median of the positions of the stars in the UF that are observed by Gaia and the size of the circle is simply the maximum between the standard deviation of the  $l$  and  $b$  coordinates. Red, orange and green crosses indicate peaks at between 1 and 2, between 2 and 3, and  $> 3 \sigma$  significance, respectively.

# Inertiality of the Gaia Celestial Reference Frame



Accuracy of the residual rotation (units:  $\mu\text{as/yr}$ ), Mignard (2011)

# The distance to LMC and SMC

GUMS: Based on a real catalogue,  $7.5 \cdot 10^6$  (LMC),  $1.5 \cdot 10^6$  (SMC)

## Gaia data (BL):

Large error in individual distances

Maximum Likelihood techniques are mandatory (Luri et al., 1996)

**Relative error in mean distance: 0.5% (LMC), 1.5% (SMC)**

**No 3D map**

SMC with OGLE (Haschke et al., 2012):

Cepheids (2522 stars):  $63.1 \pm 3.0$  kpc , 4.7 % accuracy

RR Lyrae (1494 stars):  $61.5 \pm 3.4$  kpc , 5.5 % accuracy



# R136, the star cluster in the Tarantula (30 Doradus)



Gaia (GIBIS)

HST

GIBIS: Gaia Basic Image Simulator

Stellar density at  $G < 20 \sim 1.4 \cdot 10^6$  stars /sqdeg

Scientific promise

**Galactic structure  
and dynamics**



## **Some examples**

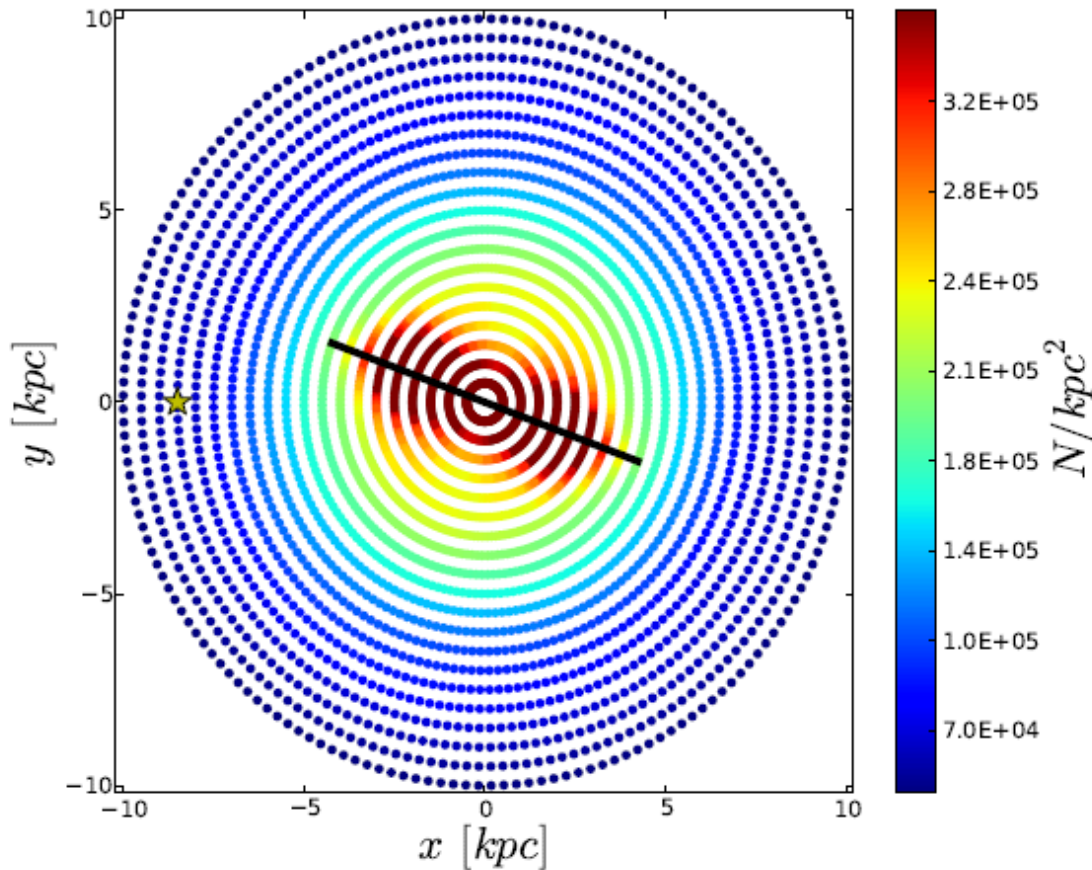
The non-axisymmetric structures in the galactic disk

- One or two bars?
- The spiral arms: origin, nature, evolution
- The galactic warp

## **It is mandatory to change our mind**

- Work in the space of the observables
- Selection of kinematic tracers
- new tools (MCMC,...) for model vs data (IMF, .. )

# Red Clump stars: one or two bars?



Red clump surface density

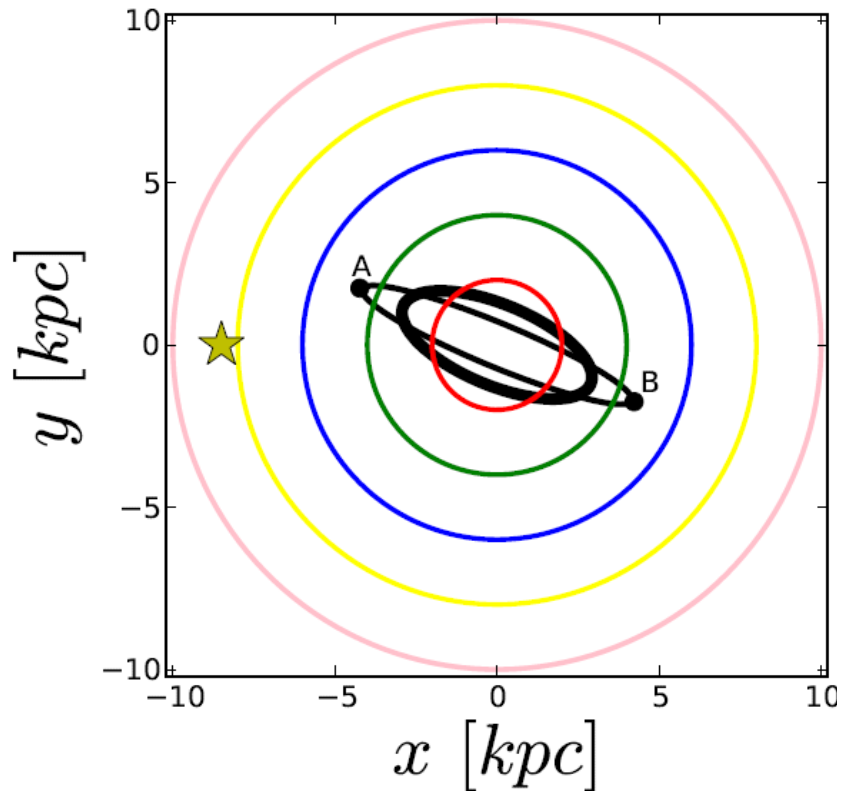
	Number of stars	Surface density Long bar tangency
RC-all	$57 \times 10^6$	201174
RC-G20	$26 \times 10^6$	200841
RC-RVS	$8.5 \times 10^6$	85827

$1/\pi$  is a biased estimates of the true distance!!

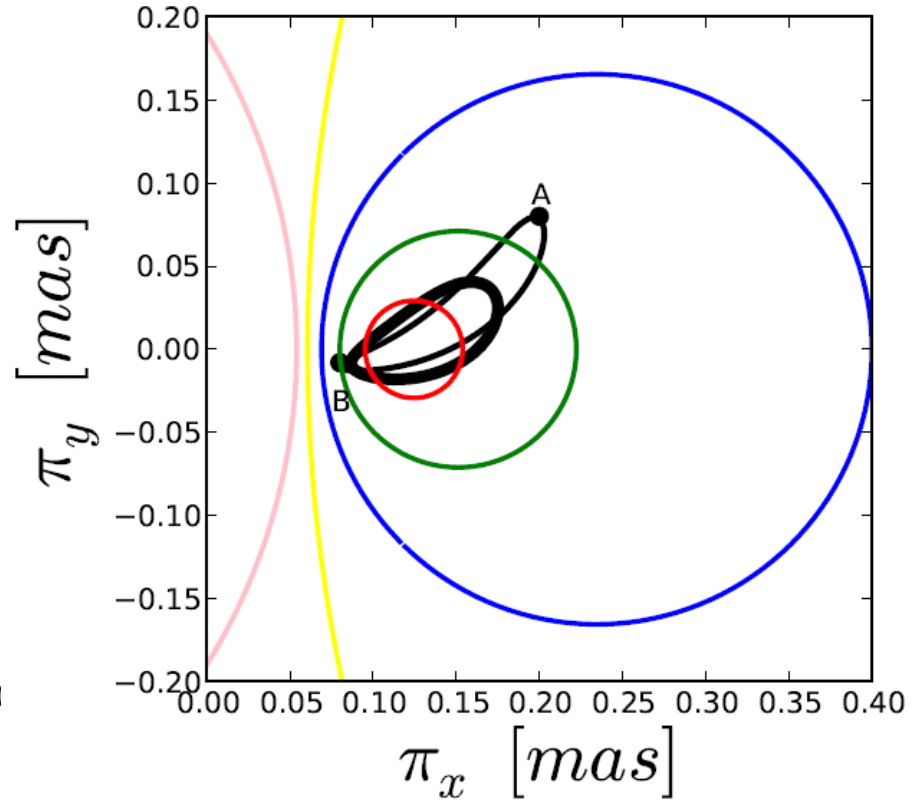
$$\frac{E \left[ \left( \frac{1}{\pi} \right) - r \right]}{r} \neq 0$$

$$E \left[ \frac{1}{\pi} \right] \neq \frac{1}{\pi}$$

# Does our Galaxy have one/two bars? work in the space of the observables!

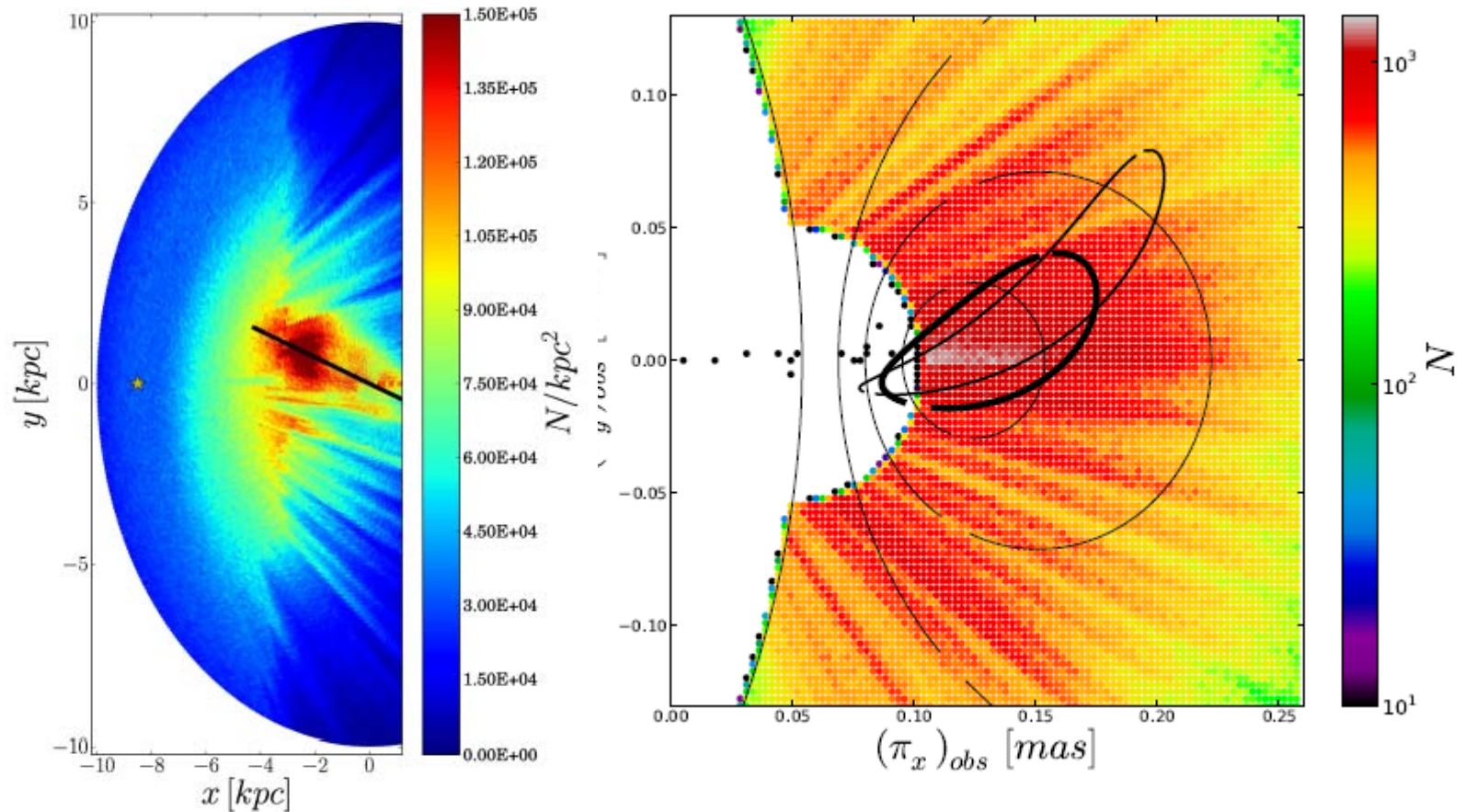


distances



parallaxes

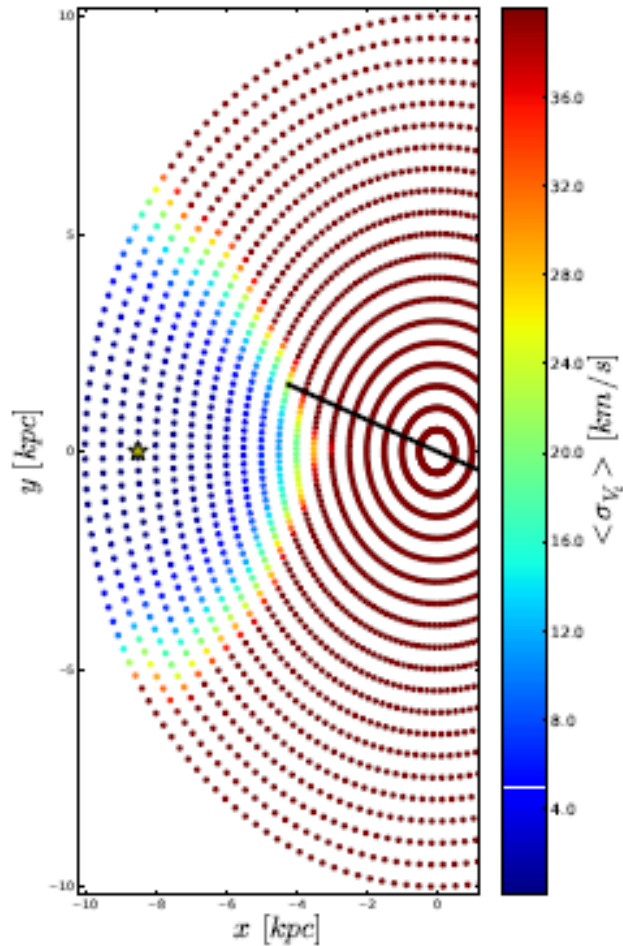
# Does our Galaxy have one/two bars? work in the space of the observables!



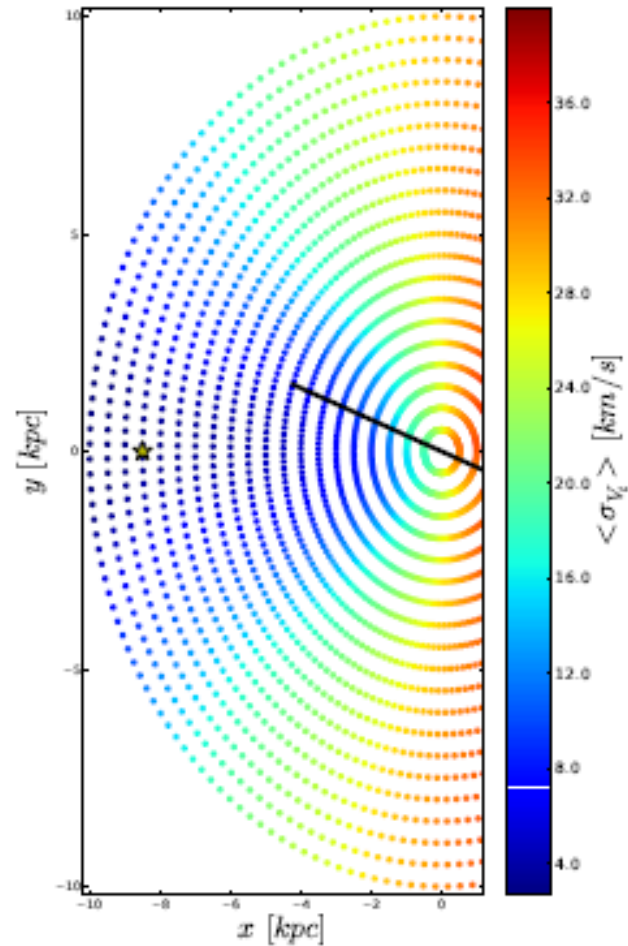
Extinction is critical: A new 3D map using Gaia and IR

# Mandatory to combine Gaia and IR data

Red Clump: accuracy in tangential velocities



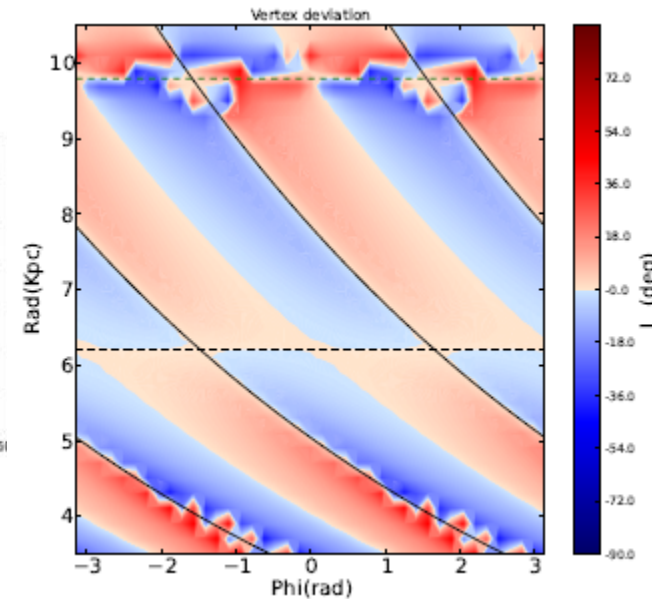
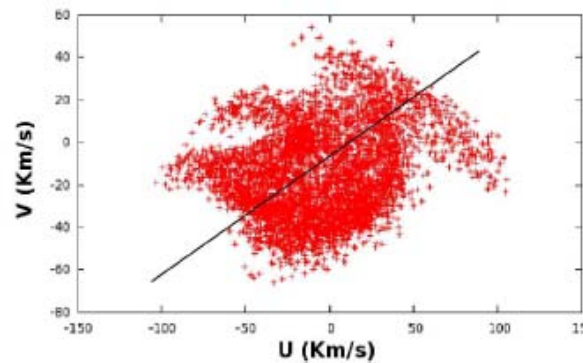
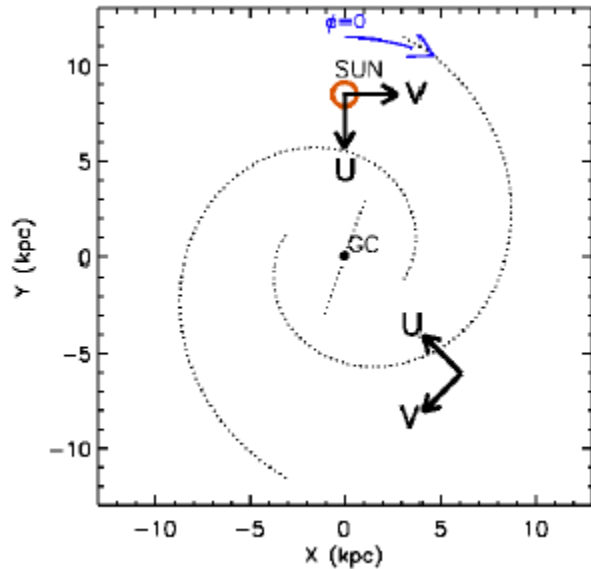
Gaia data



Gaia + IR distances (10%)

# MW spiral arm pattern

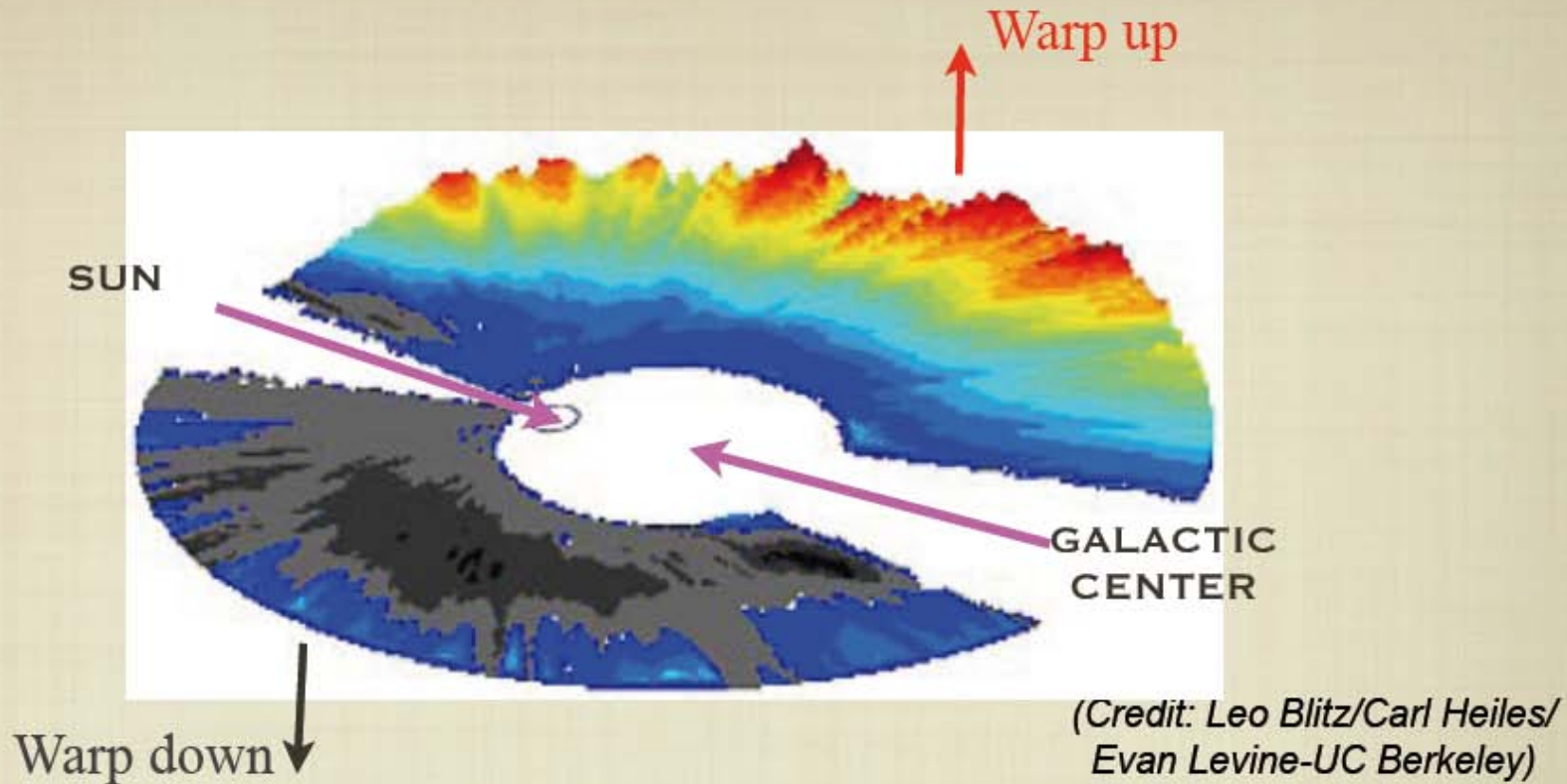
A novel method to bracket the corotation radius in galaxy discs: vertex deviation maps



The study of phase space distribution function requires Radial Velocities  
Radial velocity with accuracies of  $\sim 5$  km/s for a large set of data are required



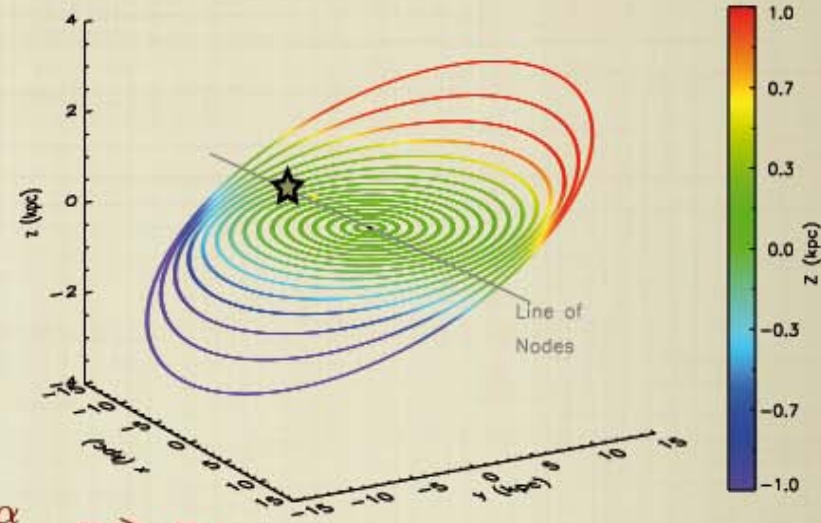
# THE GALACTIC WARP



- The disk of our Galaxy is known to have a warp in the ISM (Kerr, 1957; Hartmann & Burton, 1997) that is also seen in the stellar component (e.g. Lopez-Corredoira et al. 2002) .
- The line of nodes roughly coincides with the Galactic Center-Sun line.

# RECIPE FOR MAKING A WARPED POPULATION IN STATISTICAL EQUILIBRIUM

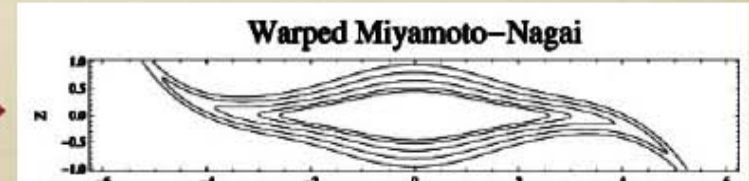
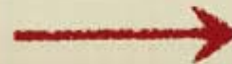
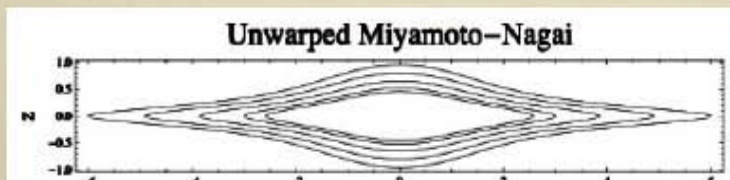
- Choose the stellar population
- 3D Galactic potential
- A geometric warp model



$$\Psi(r; r_1; r_2; \psi_{max}, \alpha) = \psi_2 \left( (r - r_1) / (r_2 - r_1) \right)^\alpha, \quad r > r_1$$

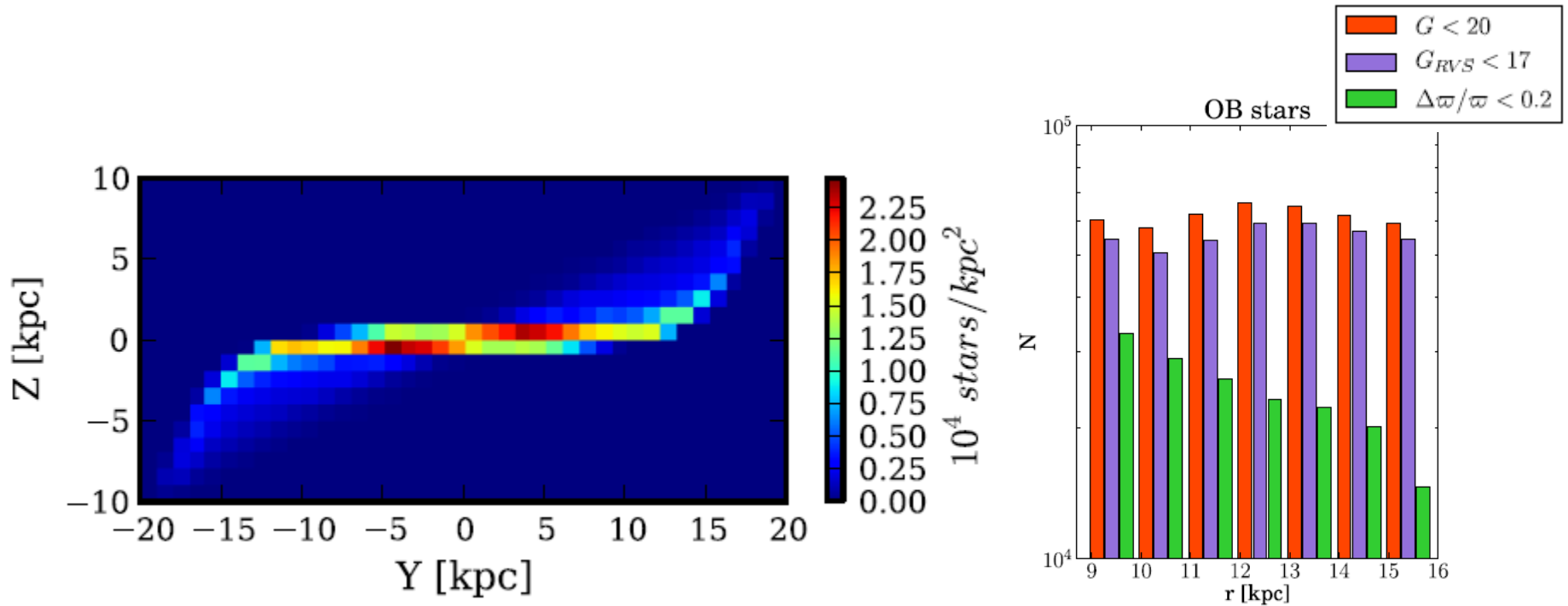
The tilt is applied beyond  $r_1$ . The resulting warp is such that the tilt angle increases as a power law whose exponent is  $\alpha$  and such that at  $r_2$  it has a value equal to  $\Psi_2$ .

Abedi, Aguilar, Figueras et al., 2014





# Gaia capabilities to characterize the dynamics of the galactic warp



OB type stars observed by Gaia ( $G < 20$ )

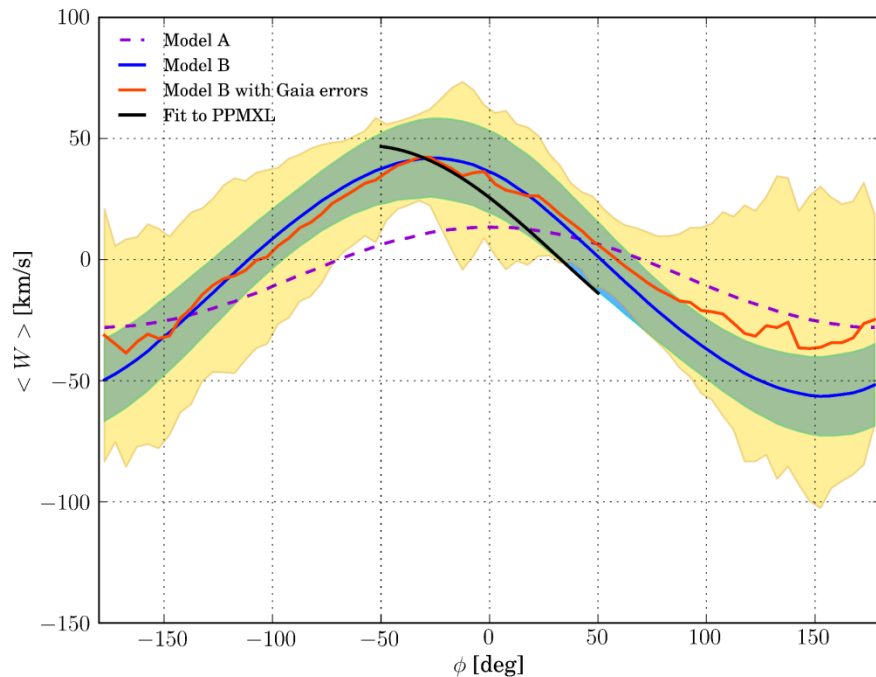
# Vertical velocities from proper motions of red clump giants

M. López-Corredoira<sup>1, 2</sup>, H. Abedi<sup>3</sup>, F. Garzón<sup>1, 2</sup>, F. Figueras<sup>3</sup>

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<sup>2</sup> Departamento de Astrofísica, Universidad de La Laguna, E-38206 La Laguna, Tenerife, Spain

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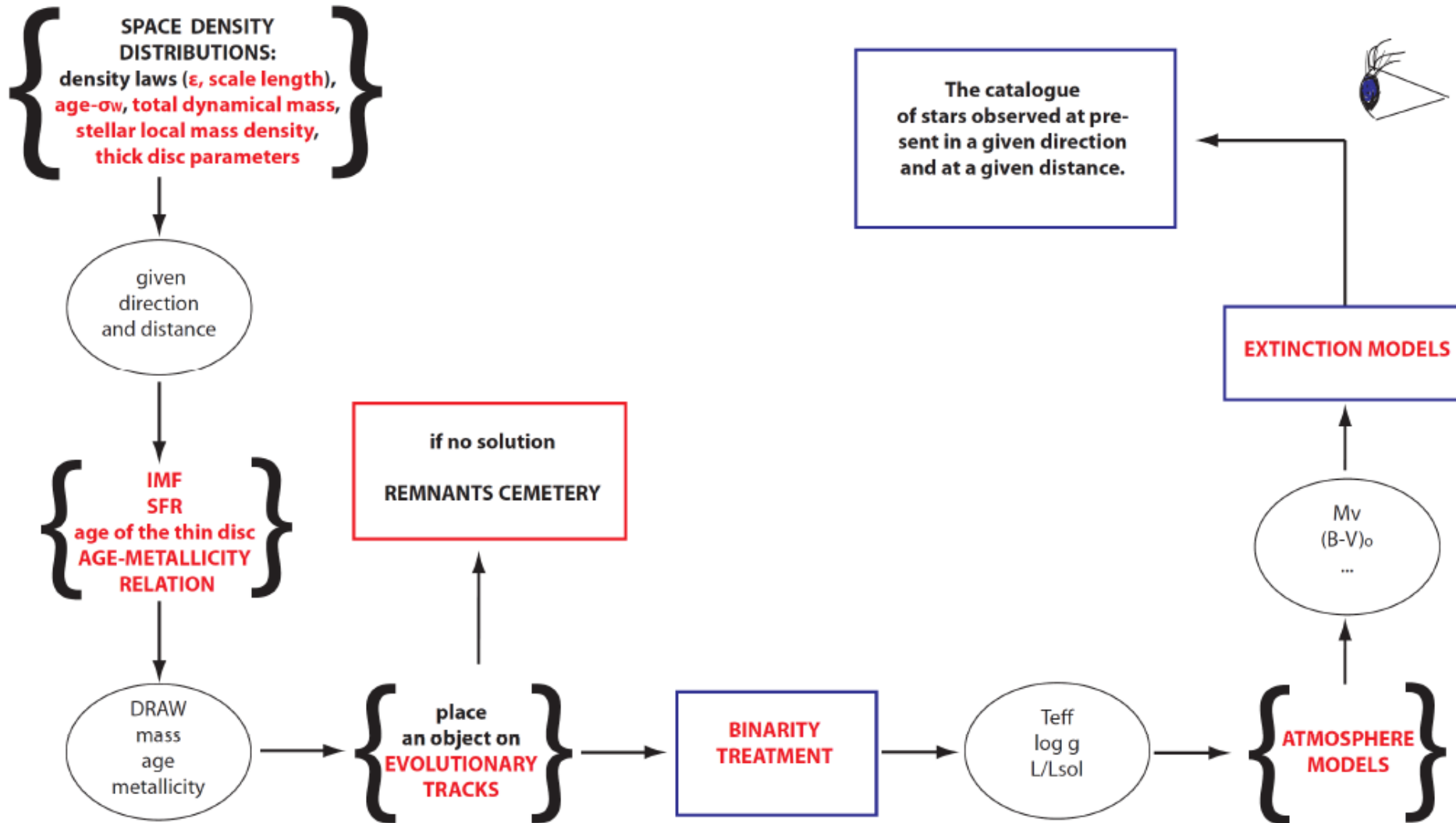


**Fig. 9.** The mean  $W$  velocity component as a function of galactocentric azimuth for RC stars at  $13 < R(\text{kpc}) < 14$ . RCGs simulated using Model A and Model B are plotted respectively in dashed purple and solid blue lines. The fit to PPMXL data is in black, the same as the one seen in Fig. 5/bottom-left panel. The Gaia 'observed' values are plotted in orange. The shaded regions in blue and yellow represents the standard deviations of the  $W$  velocity for Model B respectively with and without Gaia errors. Note that the line of nodes is defined to coincide with the Sun-Galactic center line ( $\phi_w = 0$ ).

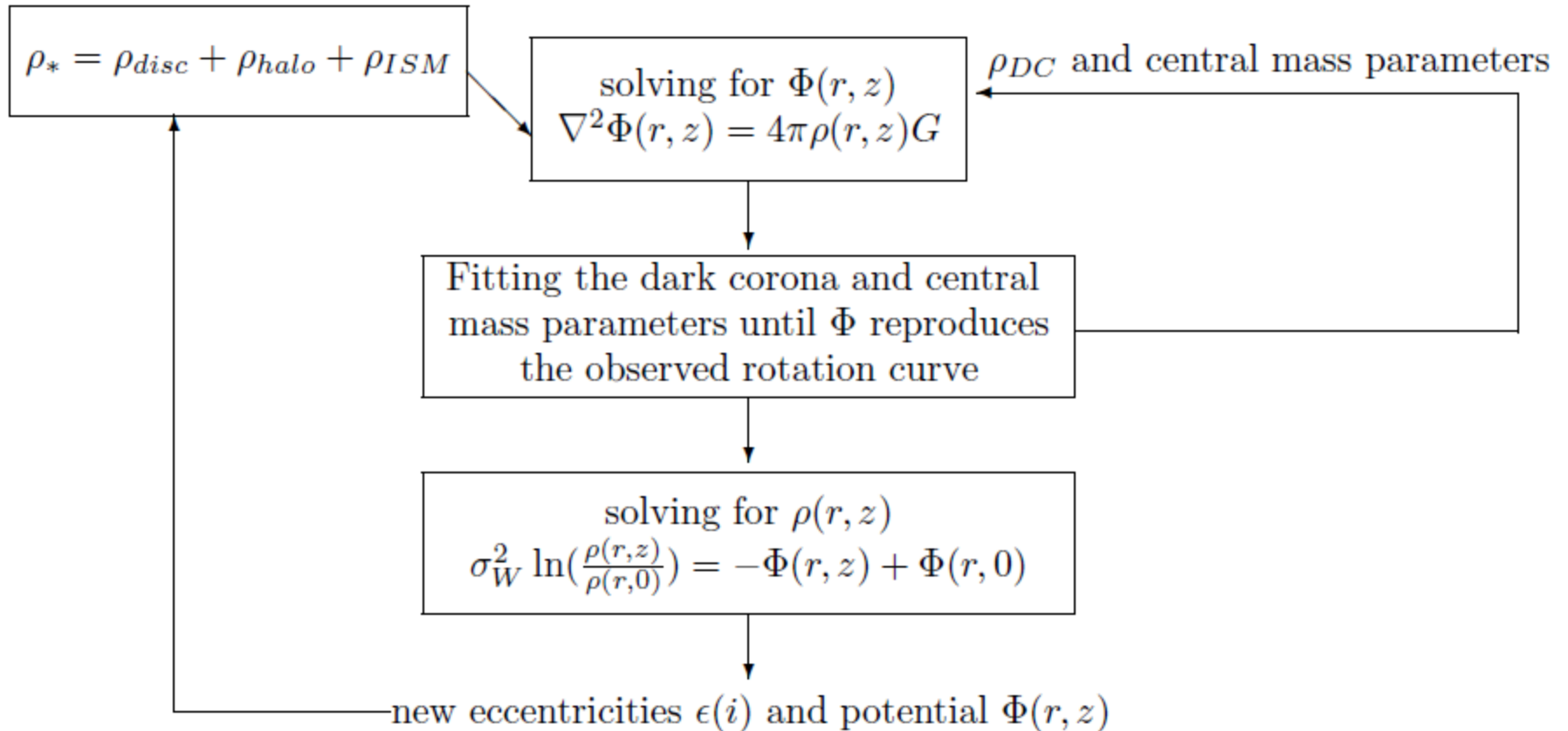
# Improvement of the Population synthesis Galaxy models (BGM)

Working for Gaia Archive validation

# Practical implementation: star generation



# Looking for dynamical selfconsistency:

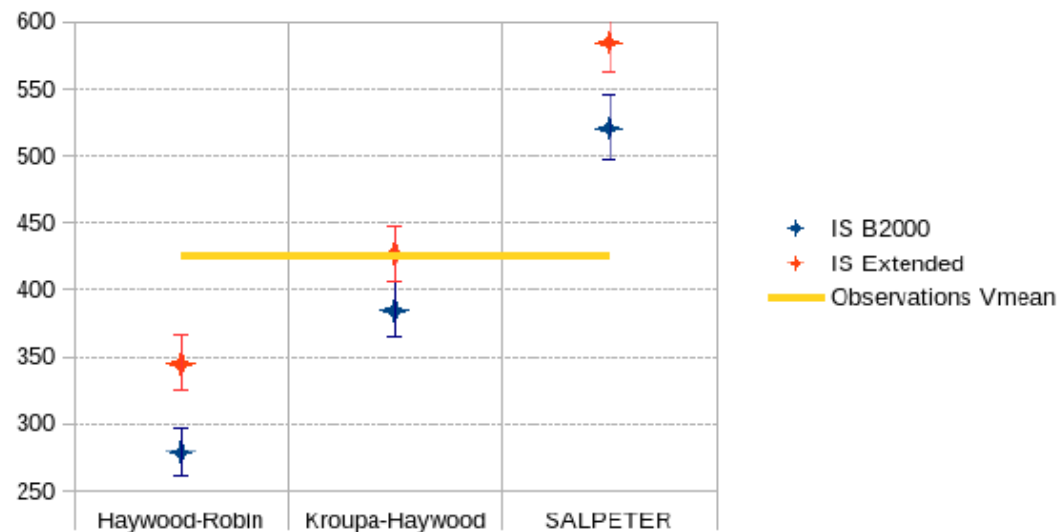


We tested three different IMFs comparing synthetic and observational samples of Galactic Cepheids

The IMF in range  $\sim 4M_{\odot}$  to  $\sim 10M_{\odot}$  points towards Kroupa-Haywood IMF. ( $\alpha = 3.2$ )



$$dN/dm = \xi(m) = km^{-\alpha} = km^{-(1+x)}$$



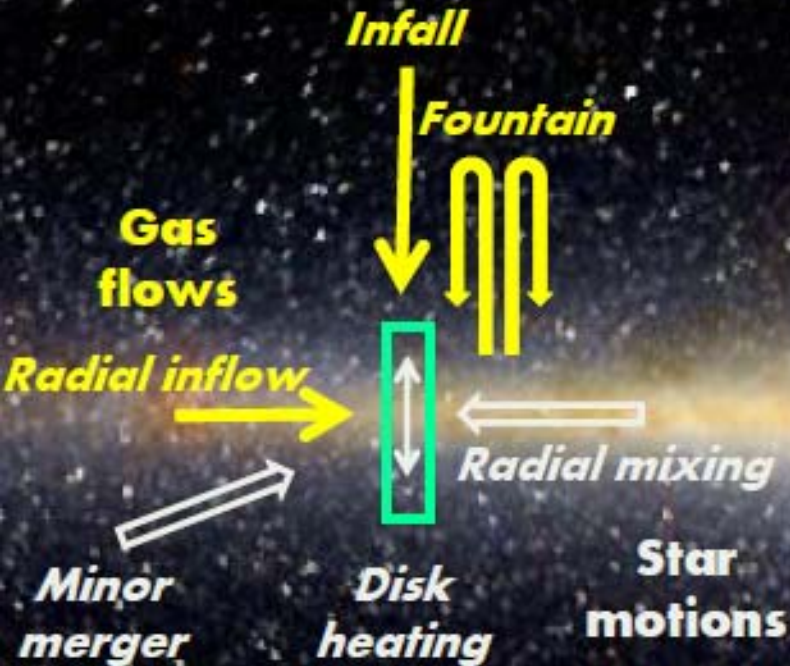
For more information see poster G22 or contact:  
[rmor@am.ub.es](mailto:rmor@am.ub.es)

Kroupa-Haywood Initial Mass Function gives better approach than Salpeter IMF in the Cepheids Mass Range

# On-ground Spectroscopic Surveys complementary to Gaia



# Towards a chemo-dynamical evolution of the MW



How did our galaxy and its components form?  
XXI Century: the MW as a cosmological laboratory





**Gaia + OSS  
a dream in 1962!**

**Galaxy formation and evolution are encoded in the location,  
kinematics (6D) and chemistry of stars**



# Gaia-ESO survey (GES)

Public large spectroscopic survey with FLAMES@VLT

Started Feb/2012 + 5 years (300 nights)

lps: Randich, Gimore + ~300 Co-lps

All stellar populations: Halo, Bulge, Thick/Thin disk + open clusters

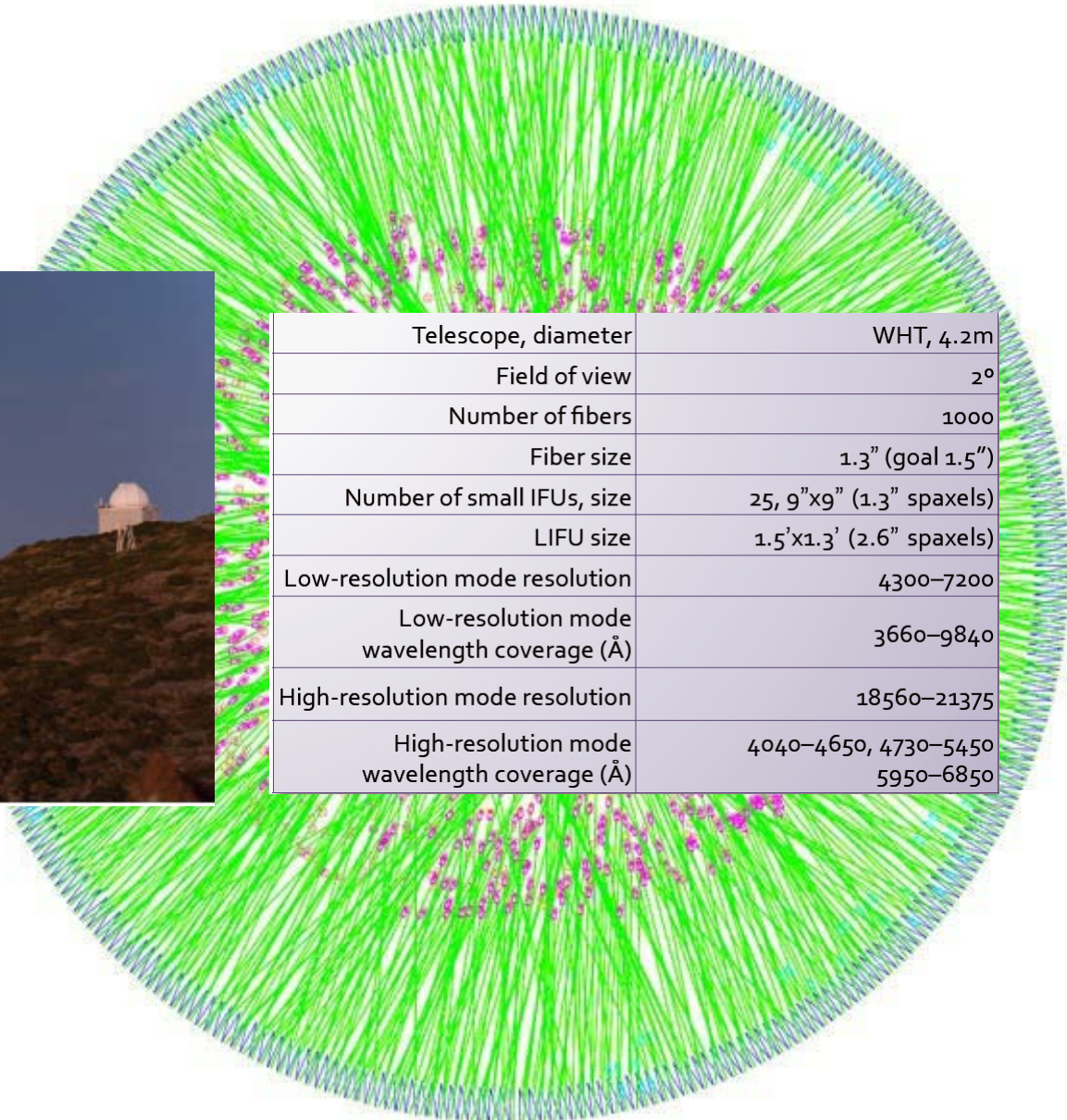
Products:

- $10^5$  Giraffe spectra ( $R \sim 16000-25000$ )
- $10^4$  UVES spectra ( $R \sim 47000$ )
- + ESO archive

# An optical Multi-Object-Spectrograph (2017)

## WEAVE@ WHT

### Canary Island



Telescope, diameter	WHT, 4.2m
Field of view	2°
Number of fibers	1000
Fiber size	1.3" (goal 1.5")
Number of small IFUs, size	25, 9"x9" (1.3" spaxels)
LIFU size	1.5'x1.3' (2.6" spaxels)
Low-resolution mode resolution	4300–7200
Low-resolution mode wavelength coverage (Å)	3660–9840
High-resolution mode resolution	18560–21375
High-resolution mode wavelength coverage (Å)	4040–4650, 4730–5450 5950–6850

Radial velocities  $\pm 2$  km/s  $V=20$   
Abundances  $V \leq 17$

# Networks and schools





# INTERNATIONAL GAIA SCHOOL

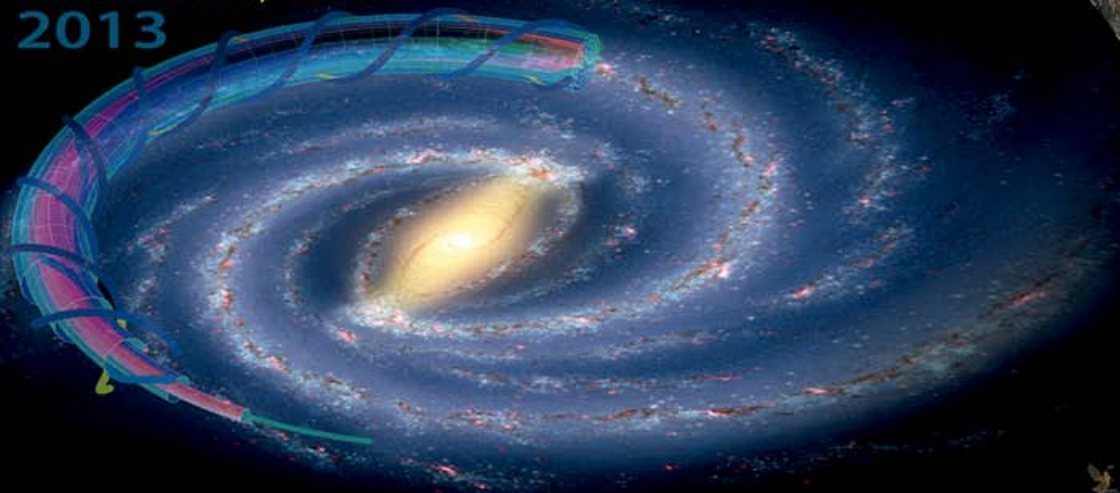
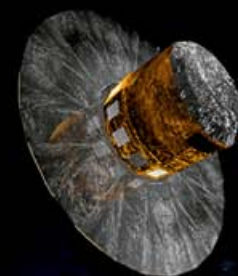
## Galactic Dynamics in the Times of GAIA and other Great Surveys

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UNIVERSUM, C.U.

2013



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GRAPHIC DESIGN HORTENSIA SEGURA



UNAM  
donde se construye el  
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